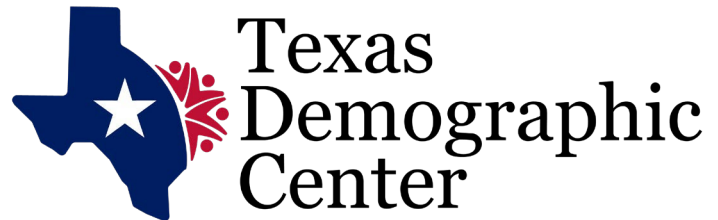


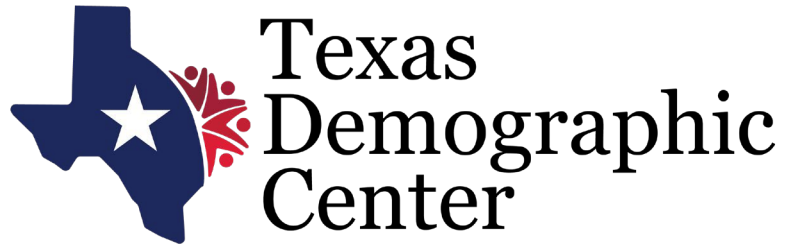
Demographic Characteristics and Trends: Texas and Selected Counties

Presented to

Texas Rural Funders



June 18, 2024



State Demographer

Lloyd B. Potter, PhD

Affiliated with

The University of Texas at
San Antonio

Institute for Demographic
and Socioeconomic
Research (IDSER)

Major Function

Produce annual population estimates and biennial population projections

Other Services

- Disseminate demographic and socioeconomic information from the Census Bureau and other reliable sources.
- Provide training and technical expertise.
- Custom data analyses.

Partnerships

- U.S. Census Bureau
- TDC Affiliates



University of Texas at San Antonio

IDSER Mission:

To stimulate and support quality social, demographic, and economic science research on significant practice and policy issues.

Examples of research and services include:

- Community Needs Assessments
 - Demographic Research
 - Transportation Travel Demand Models
 - Survey development and implementation
 - Qualitative Research
-

What do we do?

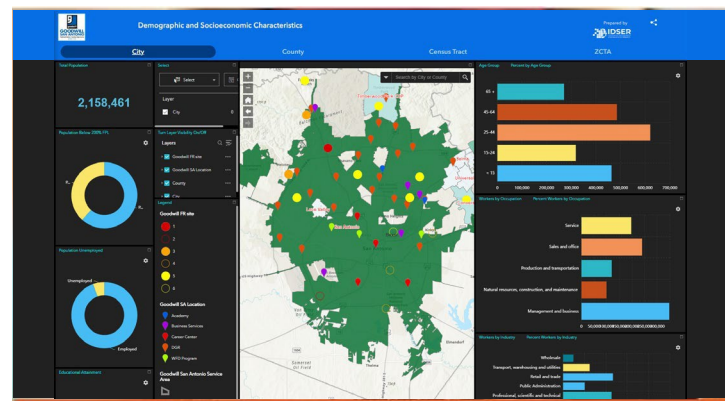
IDSER conducts grant and contract-supported research as well as in-house projects.



TXDOT One-Stop Demographic Data Analysis Tool

Interactive tool designed to provide users with quick and convenient access to comprehensive demographic information for Texas counties, places, Census Tracts, Urbanized Areas, and TxDOT districts.

Contracted



Goodwill - Interactive Data Map Dashboard

Demographic and socioeconomic dashboard for Goodwill Industries of San Antonio's 24-county service region. This data informed its decision-making processes regarding community needs and expansion of their services.

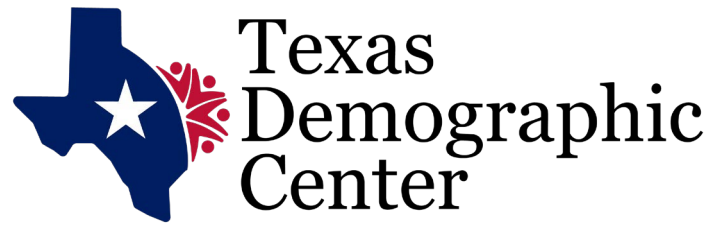
Contracted



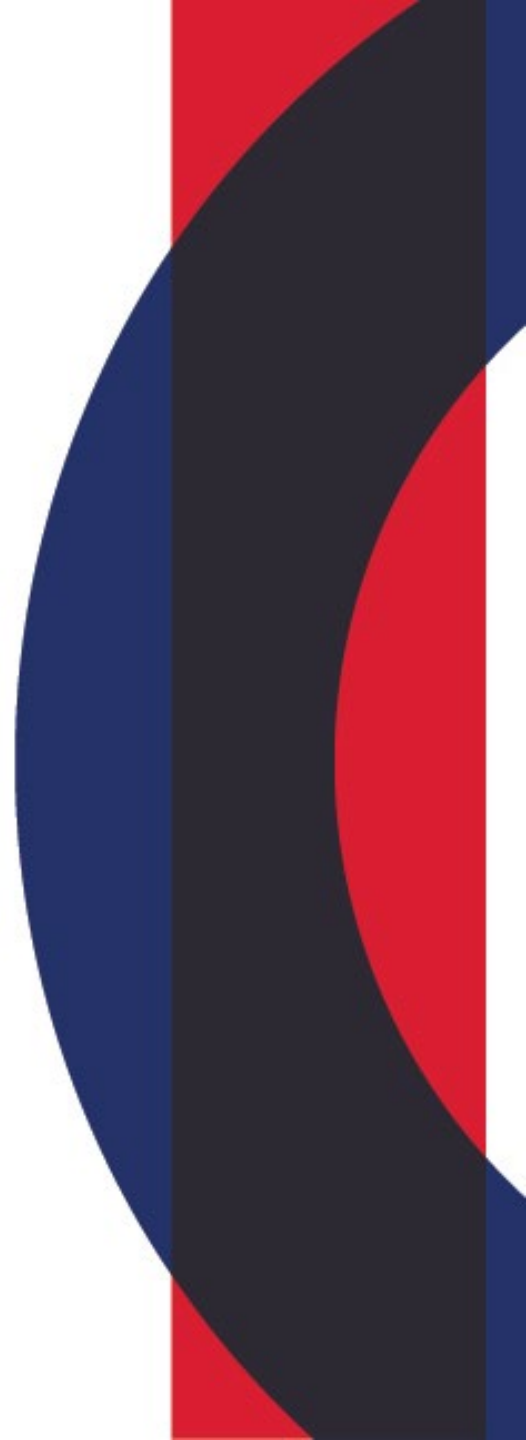
Analysis of healthcare access before and during the COVID-19 Pandemic

IDSER designed and distributed a survey about healthcare experiences before and during the COVID-19 pandemic for the Health Collaborative. Data was used to identify unserved or underserved populations in Bexar County.

Contracted



Population Growth and the Drivers of Growth



States with Most Population Growth, 2020 to 2023



Population Estimate (as of July 1)

Geographic Area	2020	2021	2022	2023	Change 22-23	Rank Change 22-23	Pct. Change 22-23	Rank Pct. Change 22-23
United States	331,511,512	332,031,554	333,287,557	334,914,895	1,643,484		0.5%	
Texas	29,234,361	29,561,286	30,029,848	30,503,301	473,453	1	1.6%	3
Florida	21,591,299	21,830,708	22,245,521	22,610,726	365,205	2	1.6%	2
North Carolina	10,453,812	10,567,100	10,695,965	10,835,491	139,526	3	1.3%	5
Georgia	10,732,390	10,790,385	10,913,150	11,029,227	116,077	4	1.1%	10
South Carolina	5,132,151	5,193,848	5,282,955	5,373,555	90,600	5	1.7%	1
Tennessee	6,926,091	6,963,709	7,048,976	7,126,489	77,513	6	1.1%	8
Arizona	7,186,683	7,272,487	7,365,684	7,431,344	65,660	7	0.9%	12
Virginia	8,637,193	8,657,348	8,679,099	8,715,698	36,599	8	0.4%	23
Colorado	5,785,219	5,811,596	5,841,039	5,877,610	36,571	9	0.6%	18
Utah	3,283,982	3,339,284	3,381,236	3,417,734	36,498	10	1.1%	9

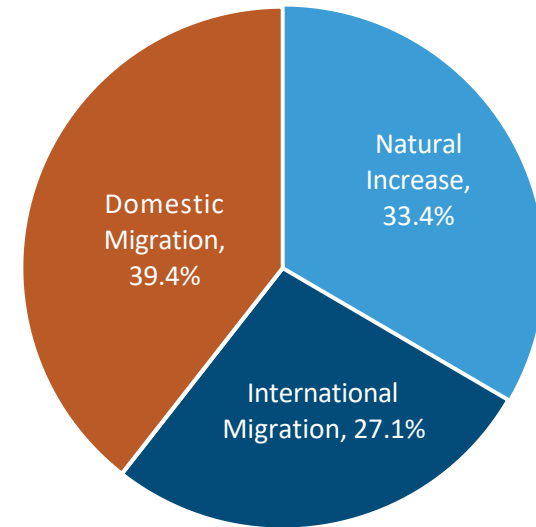
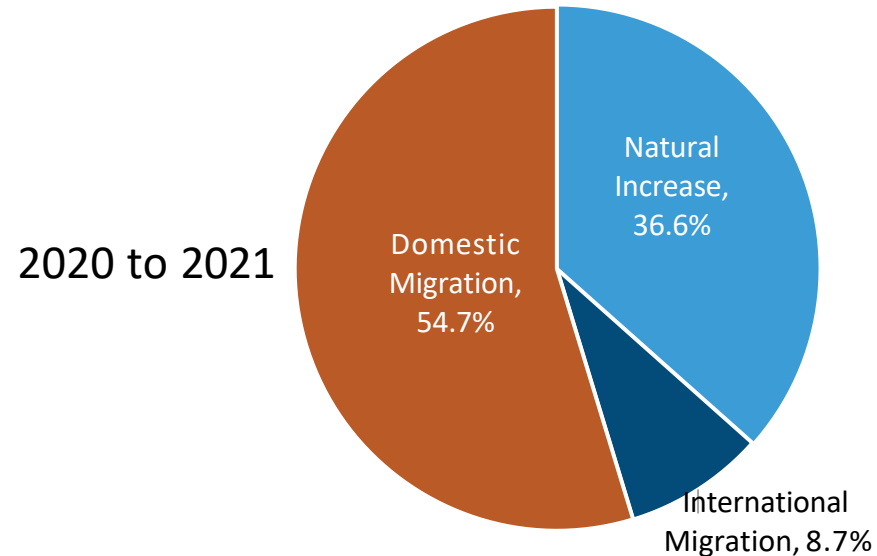
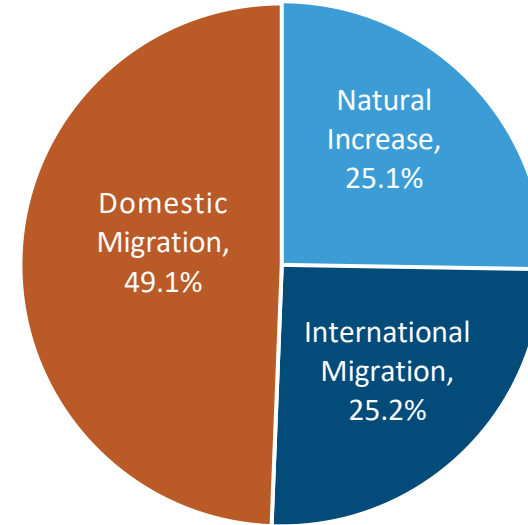
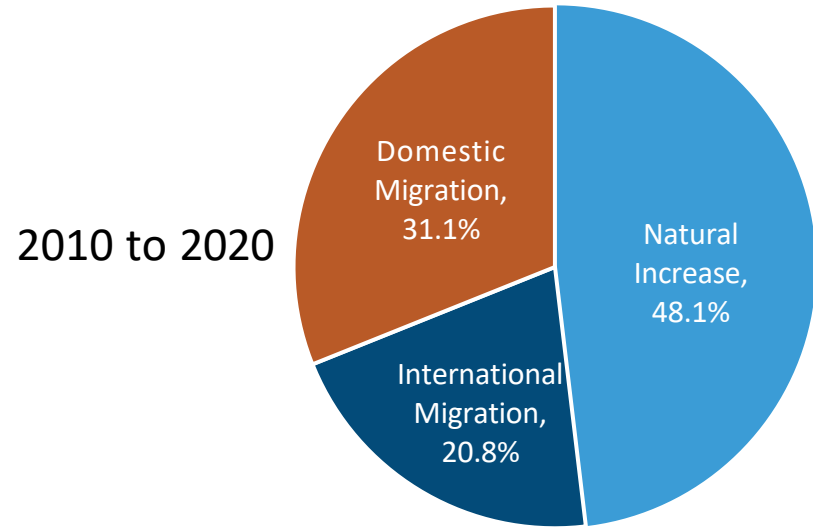
2020-2021 → **902**

2021-2022 → **1,290**

2022-2023 → **1,297**

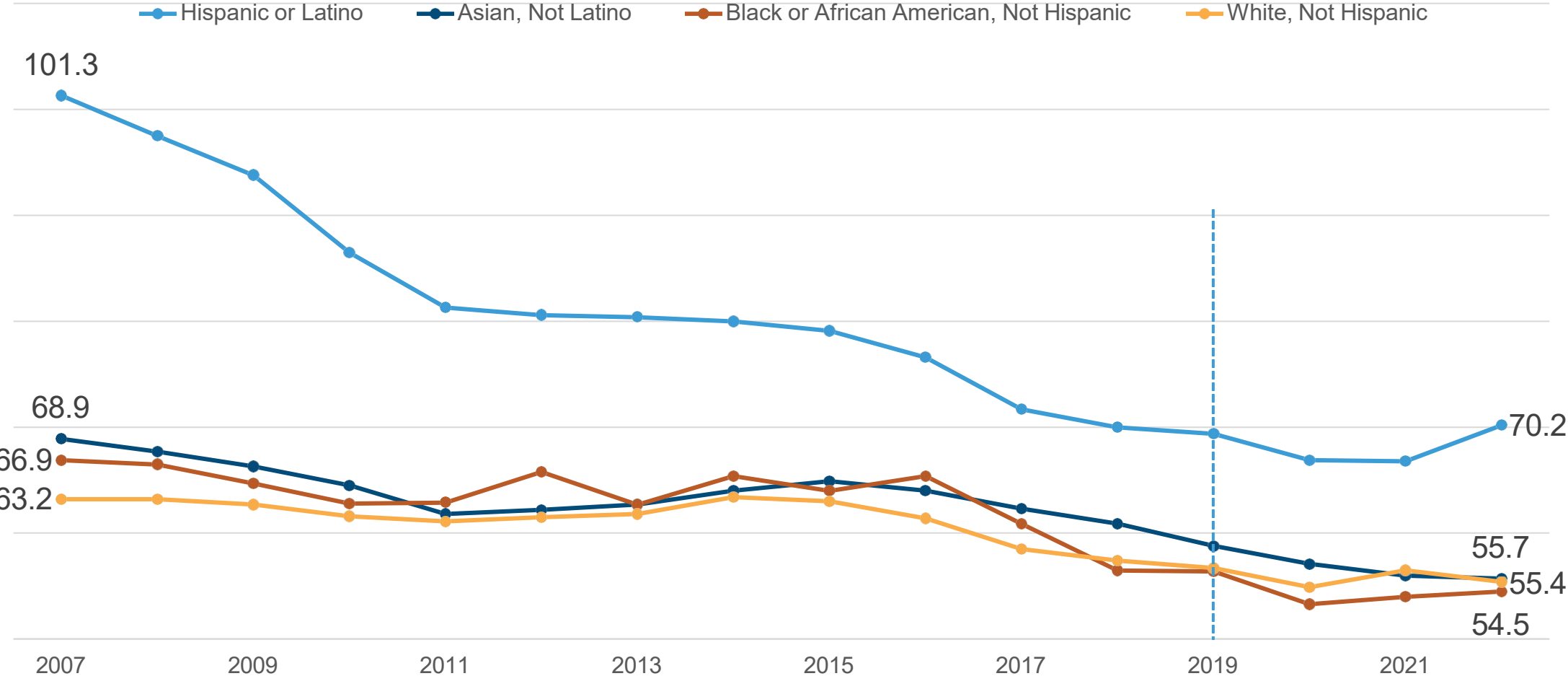
New Texans per day

Estimated Components of Population Change for Texas, 2010-2020, 2020-2021, 2021-2022, and 2022-2023



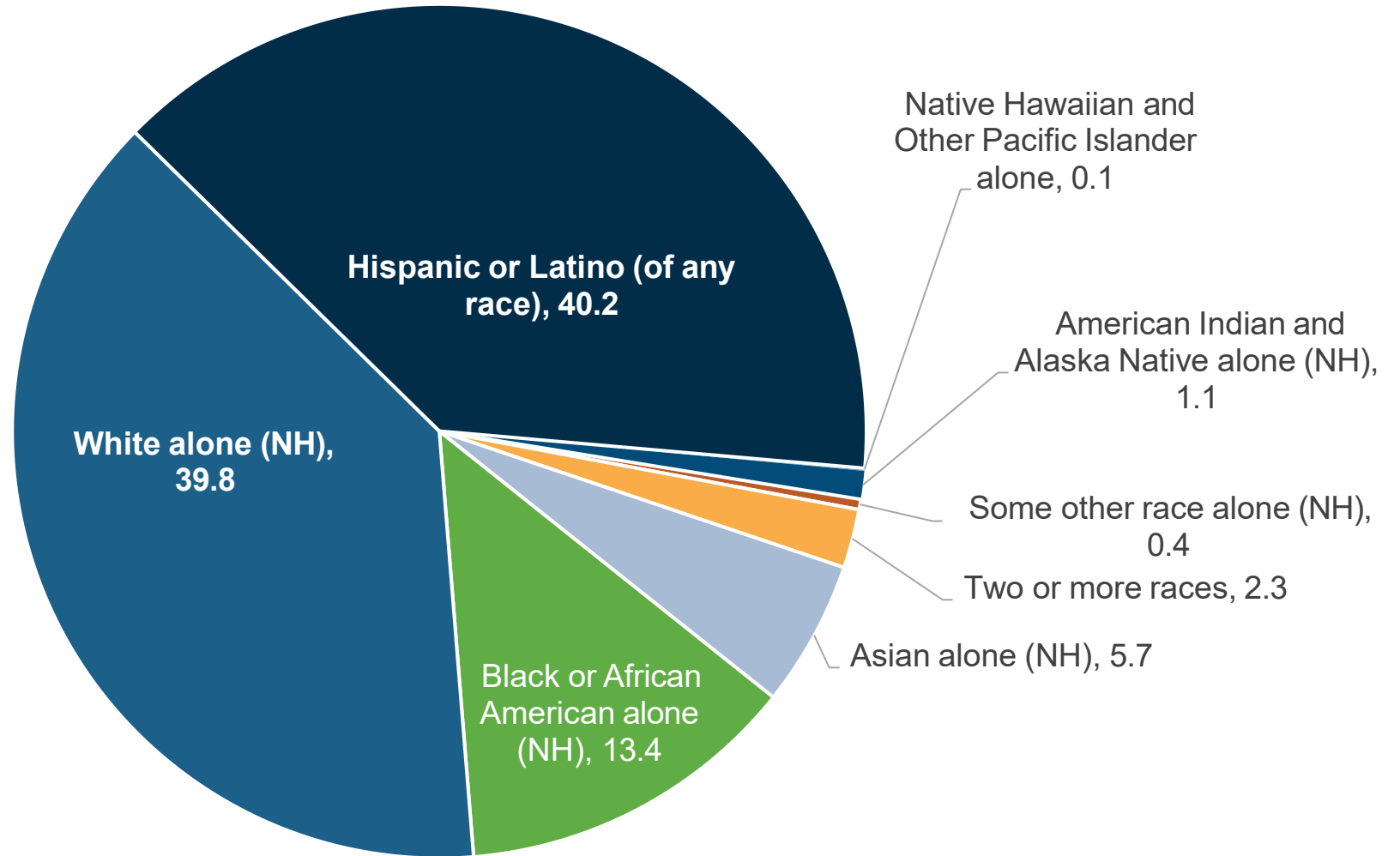
Texas Birth Rates, 2007-2022

Births per 1,000 women aged 15-44



Source: Centers for Disease Control and Prevention, National Center for Health Statistics. Natality on CDC WONDER Online Database, 2007-2022.

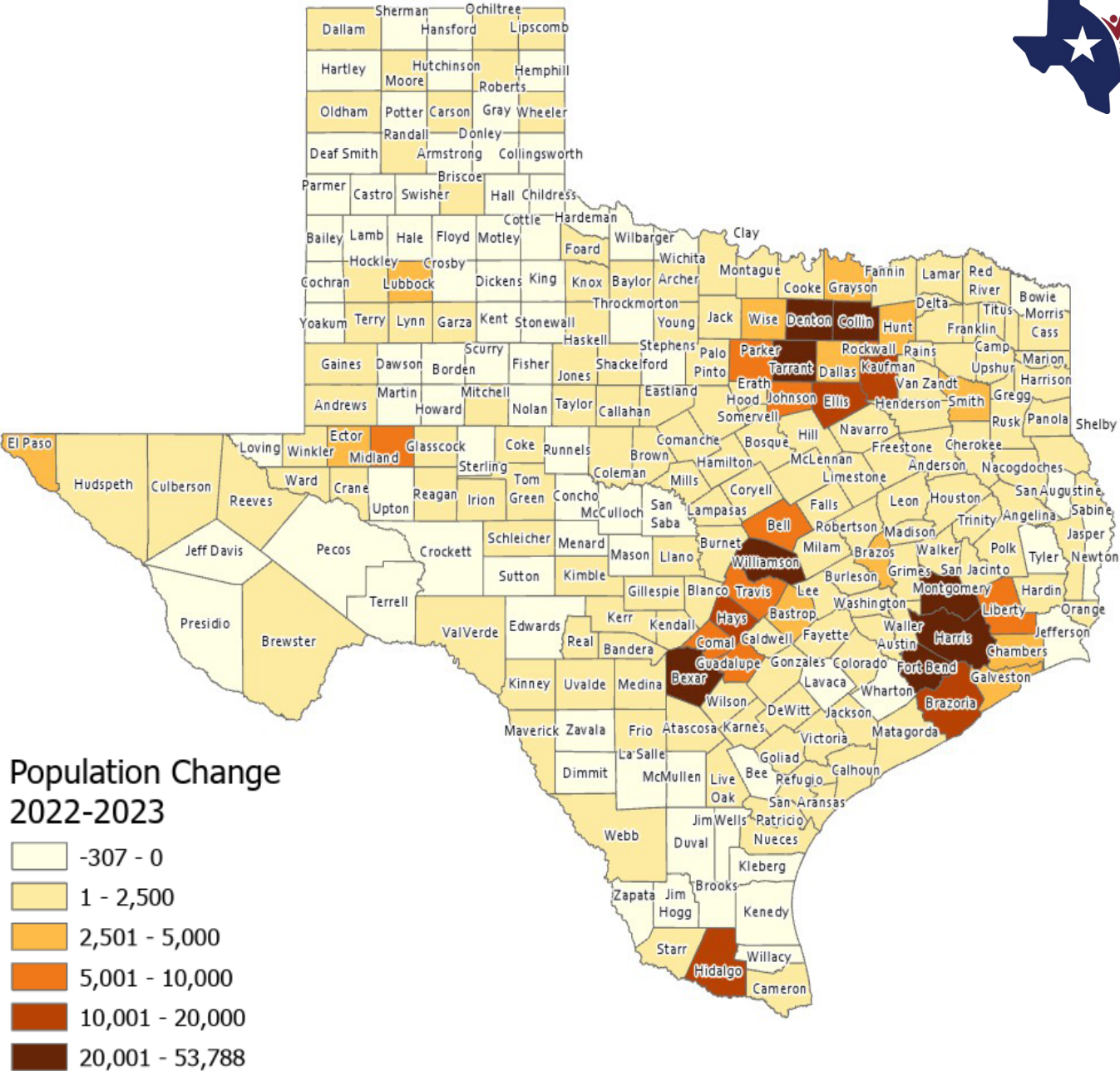
Estimated Racial/Ethnic Composition of Texas Population, 2022





Estimated Numeric Change, Texas Counties, 2022-2023

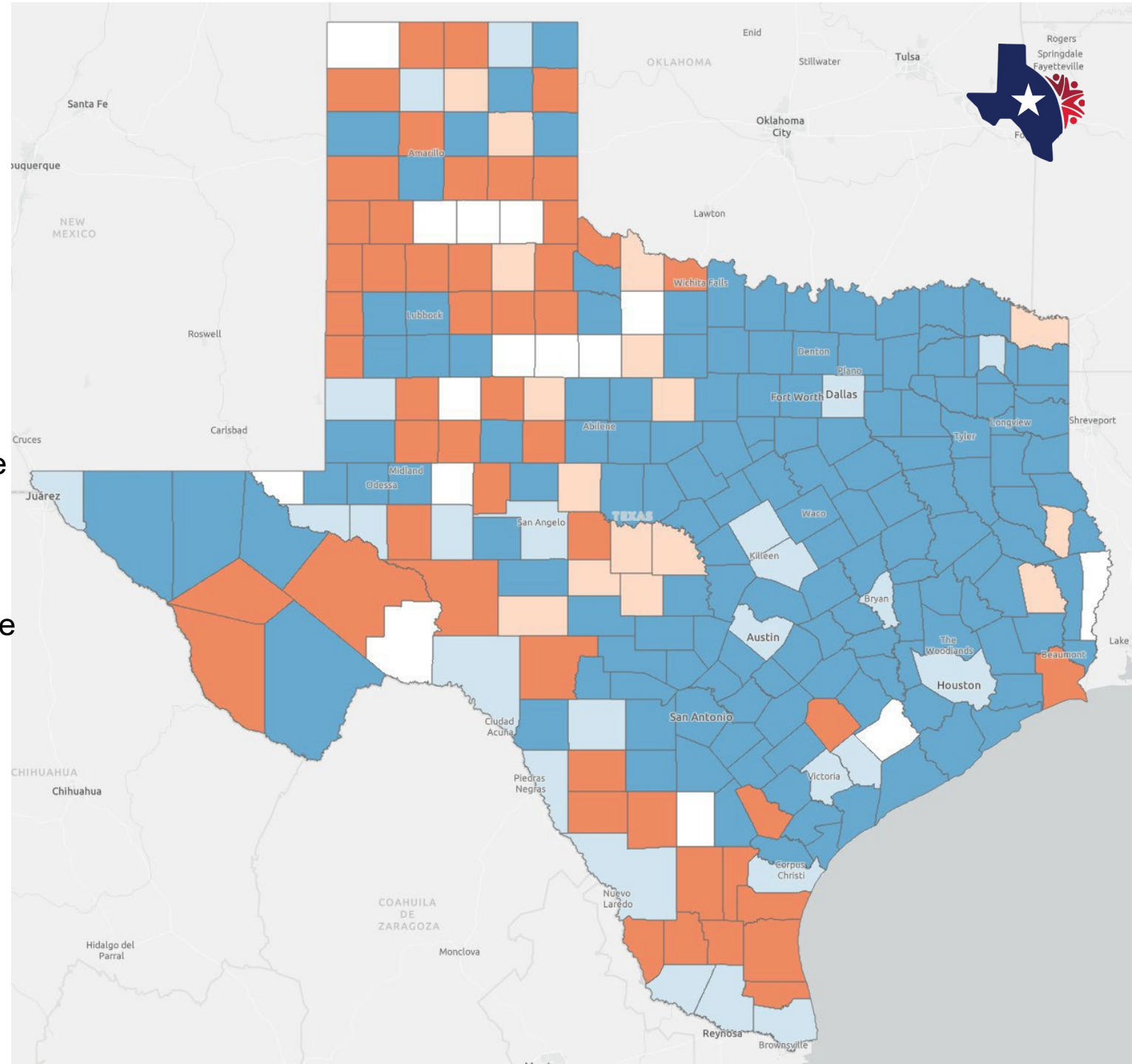
75 (29.5%) of Texas counties
lost population



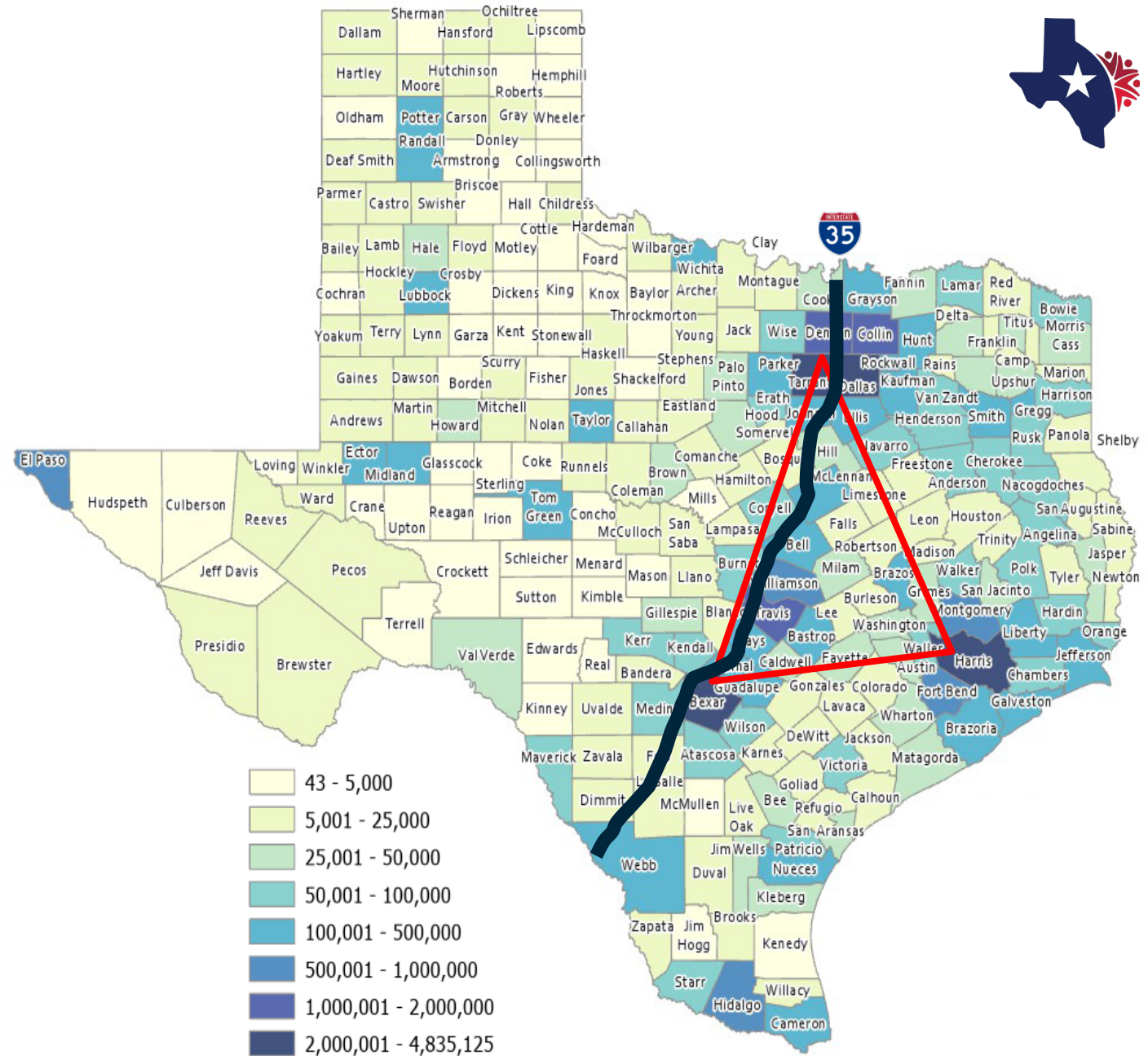
Source: U.S. Census Bureau, Population Estimates, 2023 Vintage

Estimated Drivers of Population Change, Texas Counties, 2022-2023

- Population decline driven by out-migration
- Population decline driven by natural decrease
- Population change less than 10
- Population increase driven by natural increase
- Population increase driven by in-migration



Estimated Population, Texas Counties, 2023

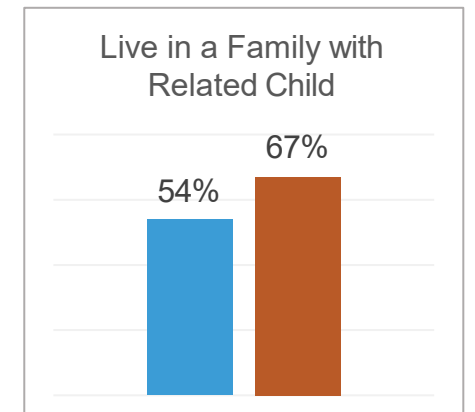
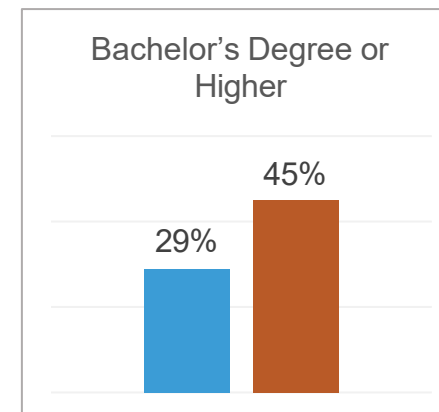
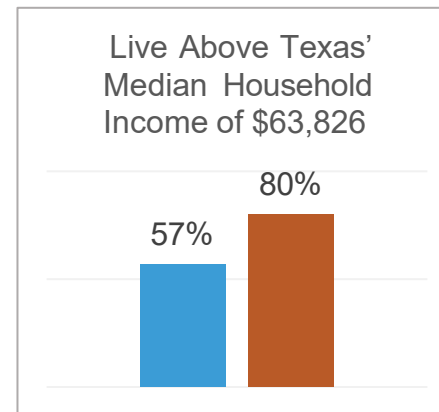
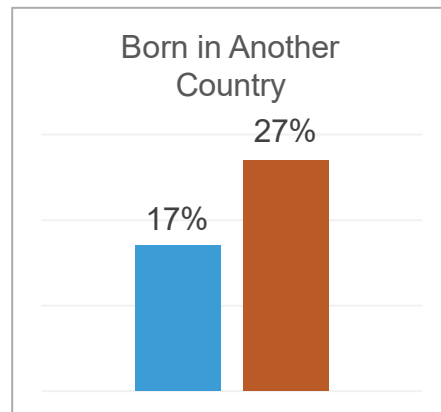
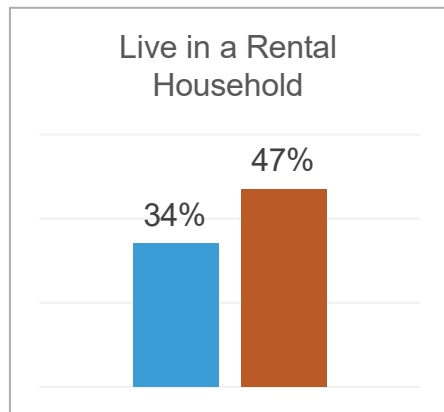
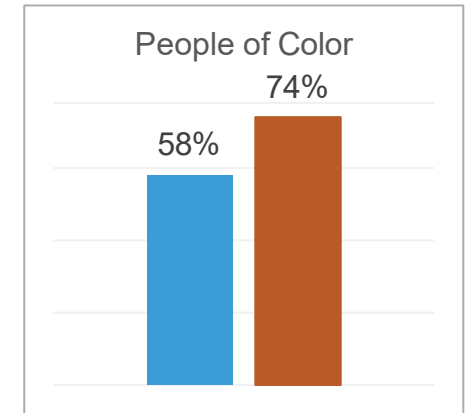
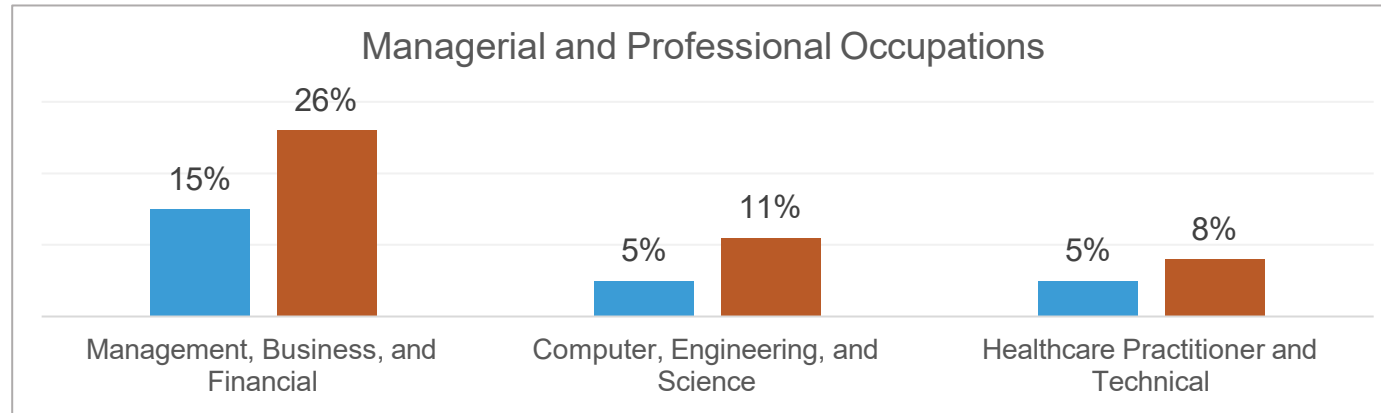
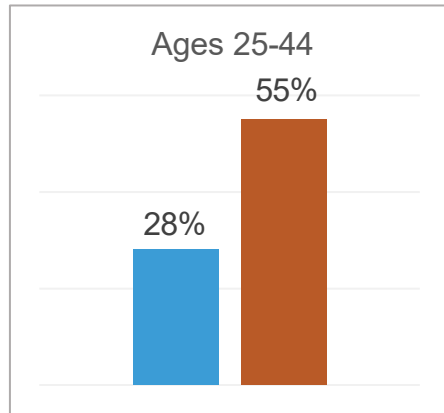


Texas Residents and Newcomers from other States

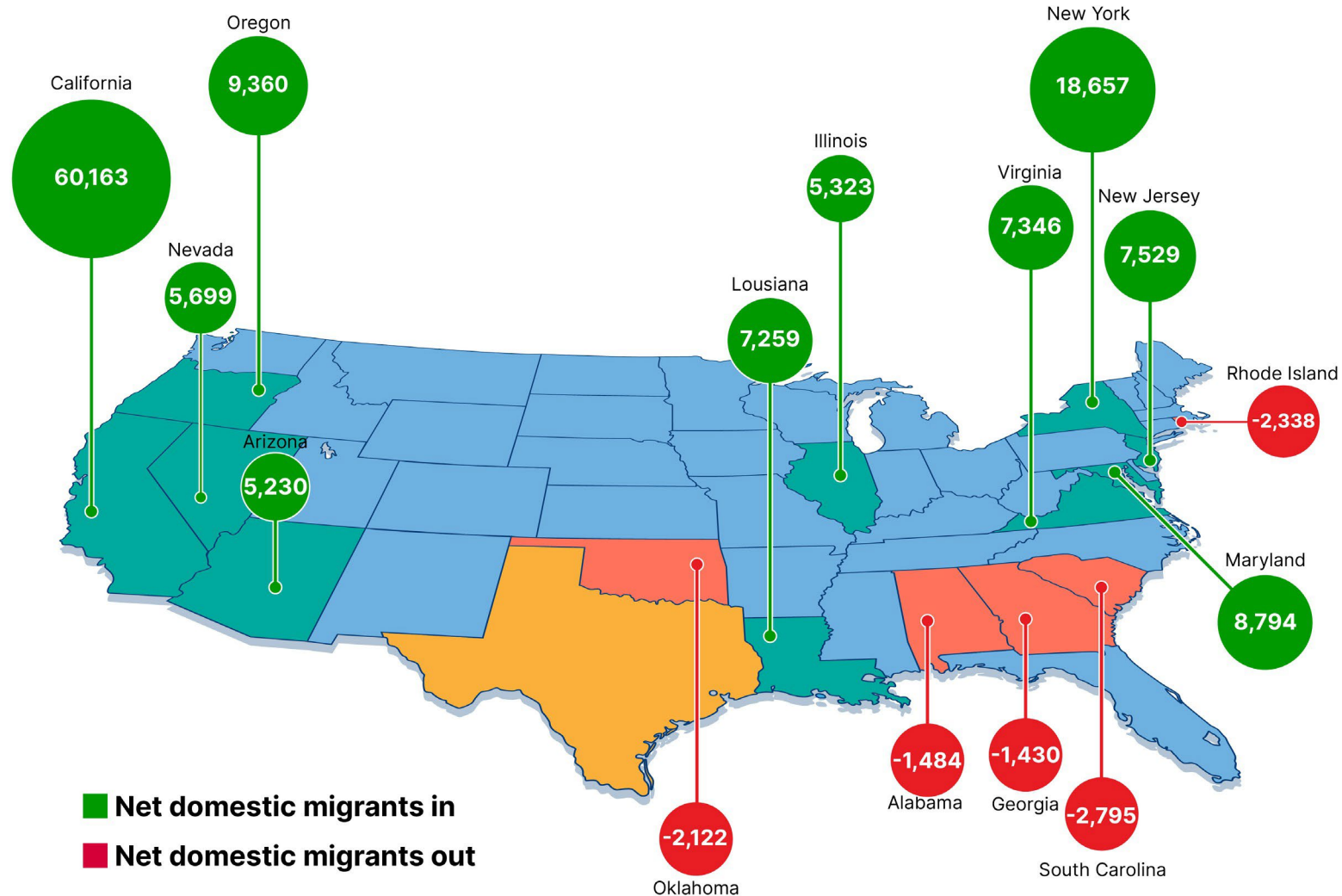


Residents: Current Texas residents who have lived in Texas for a year or more.

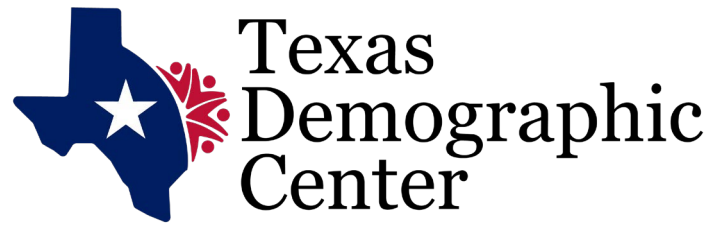
Net Domestic Migrants: The difference in the number of people who moved to Texas from another state in the U.S. and those who moved out of Texas in the last year.



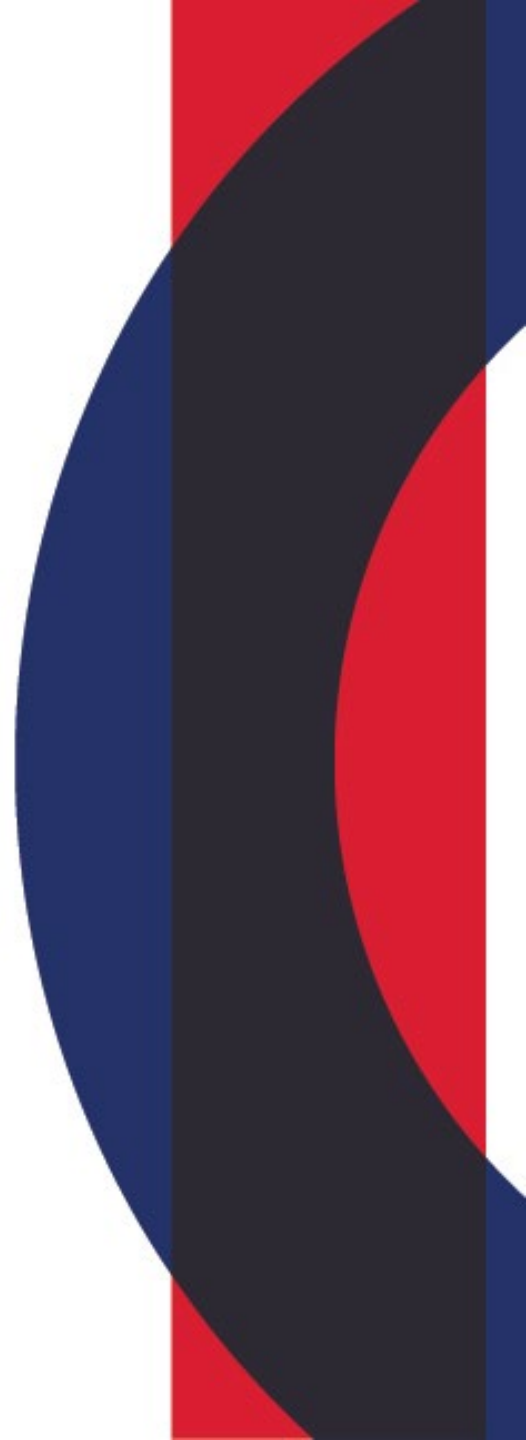
Texas State-to-State Net Domestic Migration, 2022



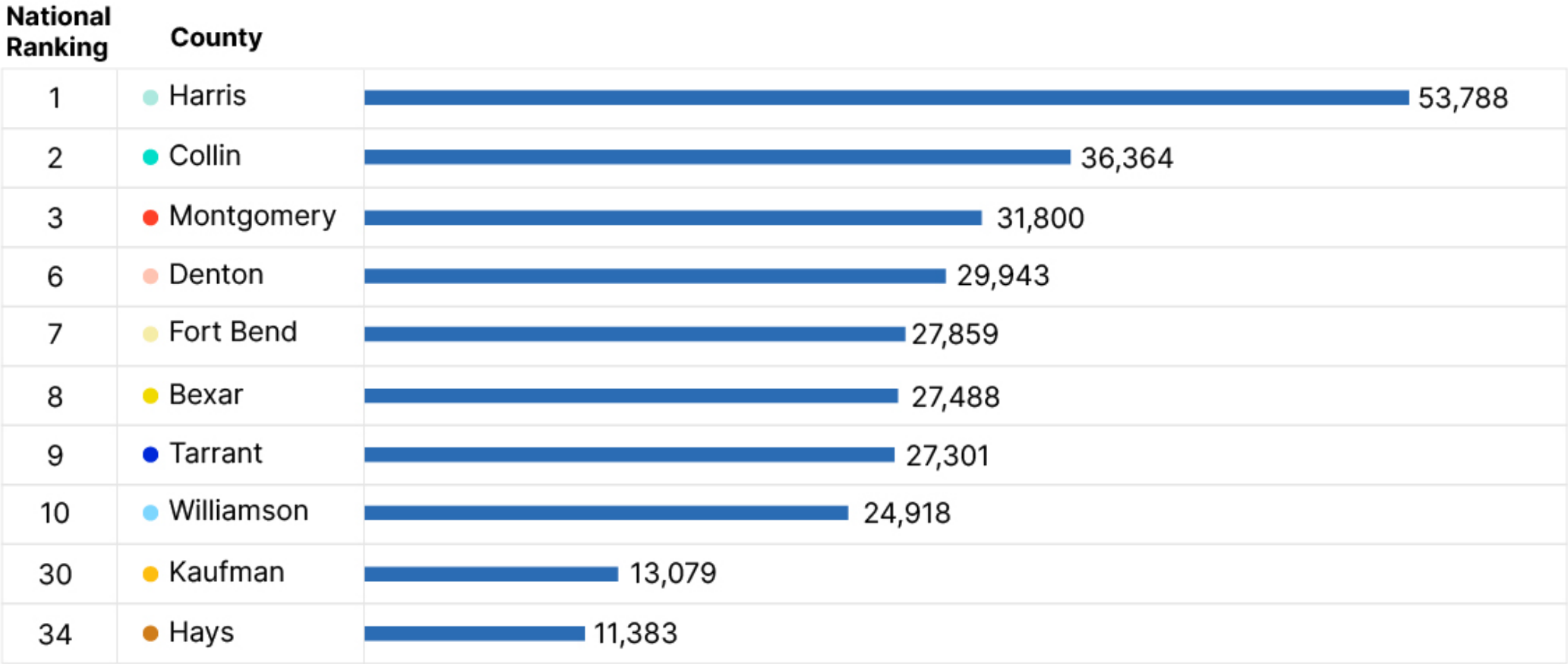
Note: The data displayed are estimates based on a sample survey and are subject to error.
Source: U.S Census Bureau, 2022 State-to-State Migration Flows Statistics.



County Growth Trends

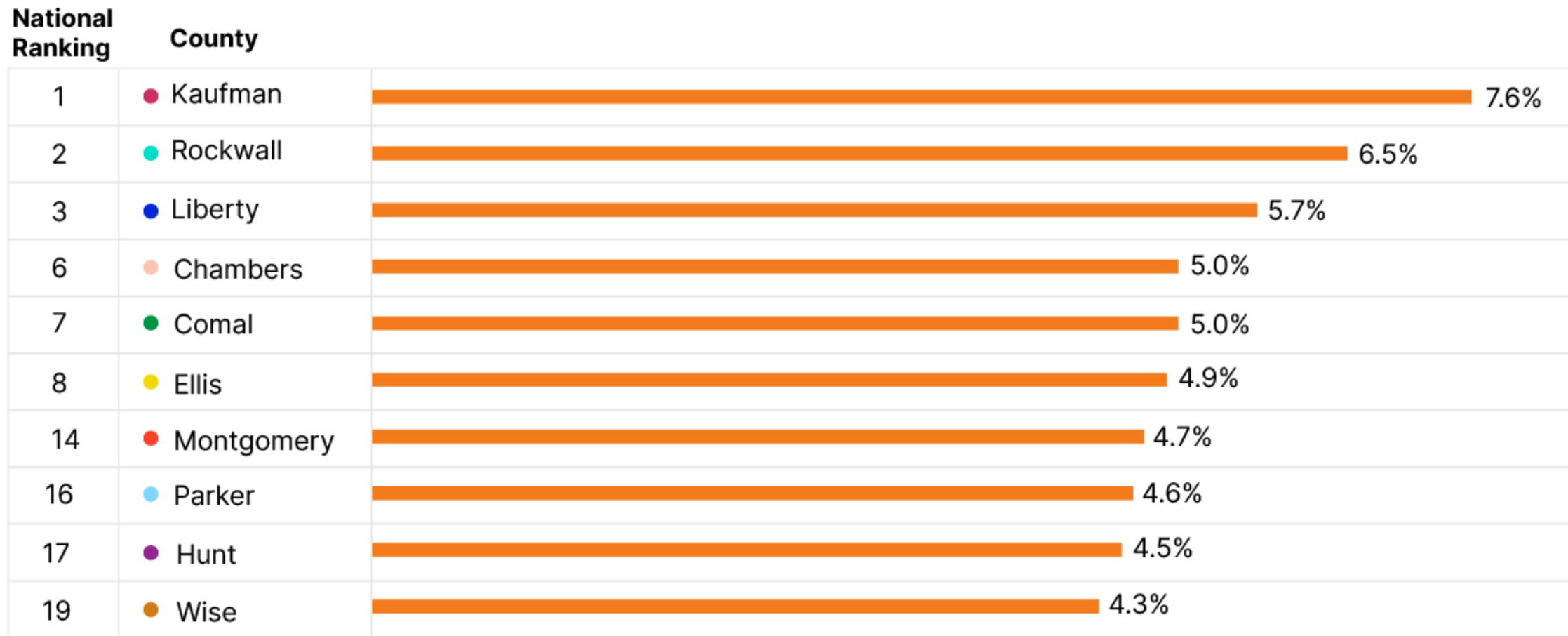


Texas Counties With the Largest Numerical Growth From 2022 to 2023 and Their Ranks in the U.S.



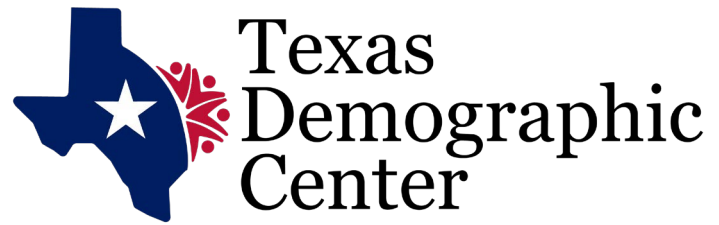
Source: U.S. Census Bureau, Vintage 2023 Population Estimates.

Texas Counties With the Fastest Growth Rate from 2022 to 2023 and Their Ranks in the U.S.

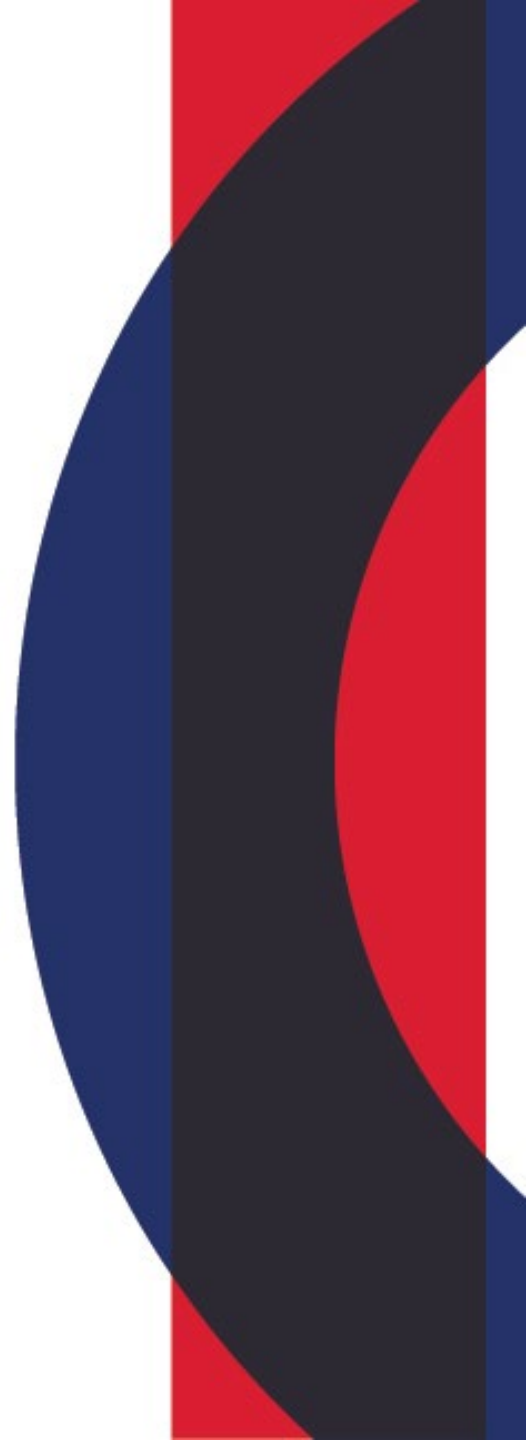


Source: U.S. Census Bureau, Vintage 2023 Population Estimates.

Note: Ranked among counties with resident population 20,000 and more in 2023.



City Growth Trends



Texas Places with the Largest Numeric Growth from 2022-2023 and Ranks in the U.S.



National Ranking	City	
1	San Antonio	21,970
2	Fort Worth	21,365
7	Houston	11,669
8	Georgetown	9,250
9	Celina	9,110
11	Fulshear	8,678
13	Denton	7,914
16	Conroe	6,689
18	New Braunfels	6,229
23	McKinney	5,906

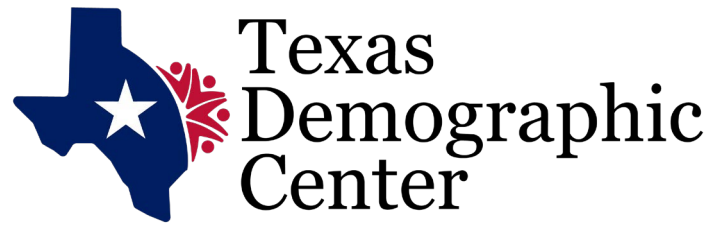
Source: U.S. Census Bureau, Population Estimates, 2023 Vintage

Note: Ranked among cities with resident population of 20,000 and over.

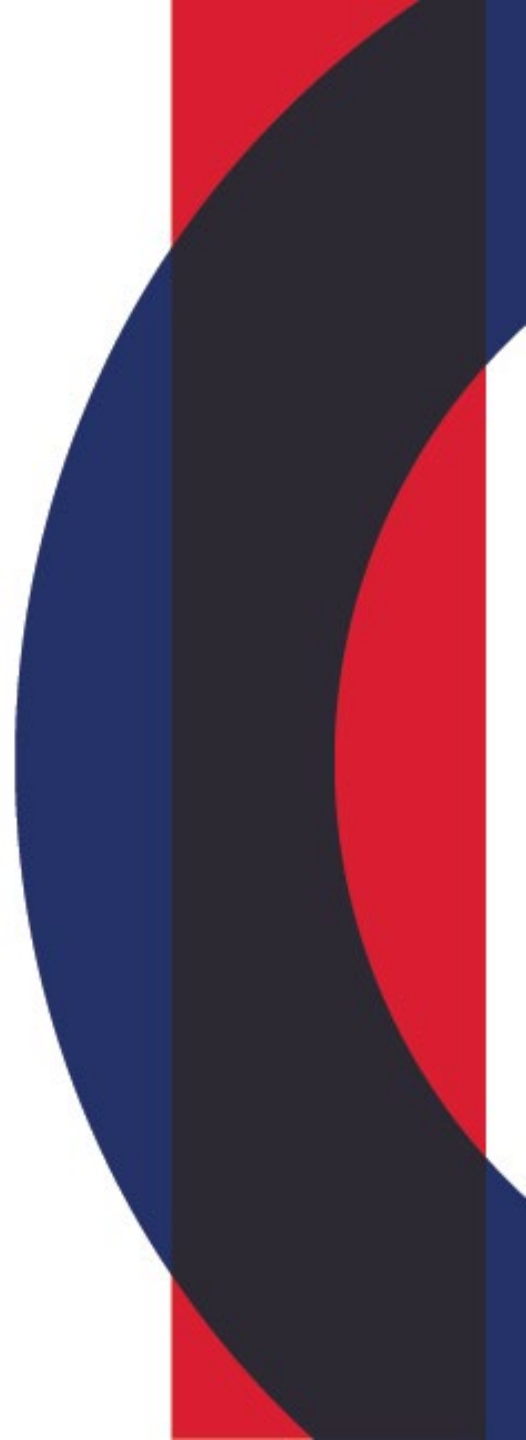
Texas Places With the Fastest Growth Rate From 2022-2023 and Ranks in the U.S.



National Ranking	City	
1	Celina	26.6%
2	Fulshear	25.6%
3	Princeton	22.3%
4	Anna	16.9%
8	Georgetown	10.6%
9	Prosper	10.5%
10	Forney	10.4%
11	Kyle	9.0%
18	Fate	7.9%
21	Seguin	7.8%



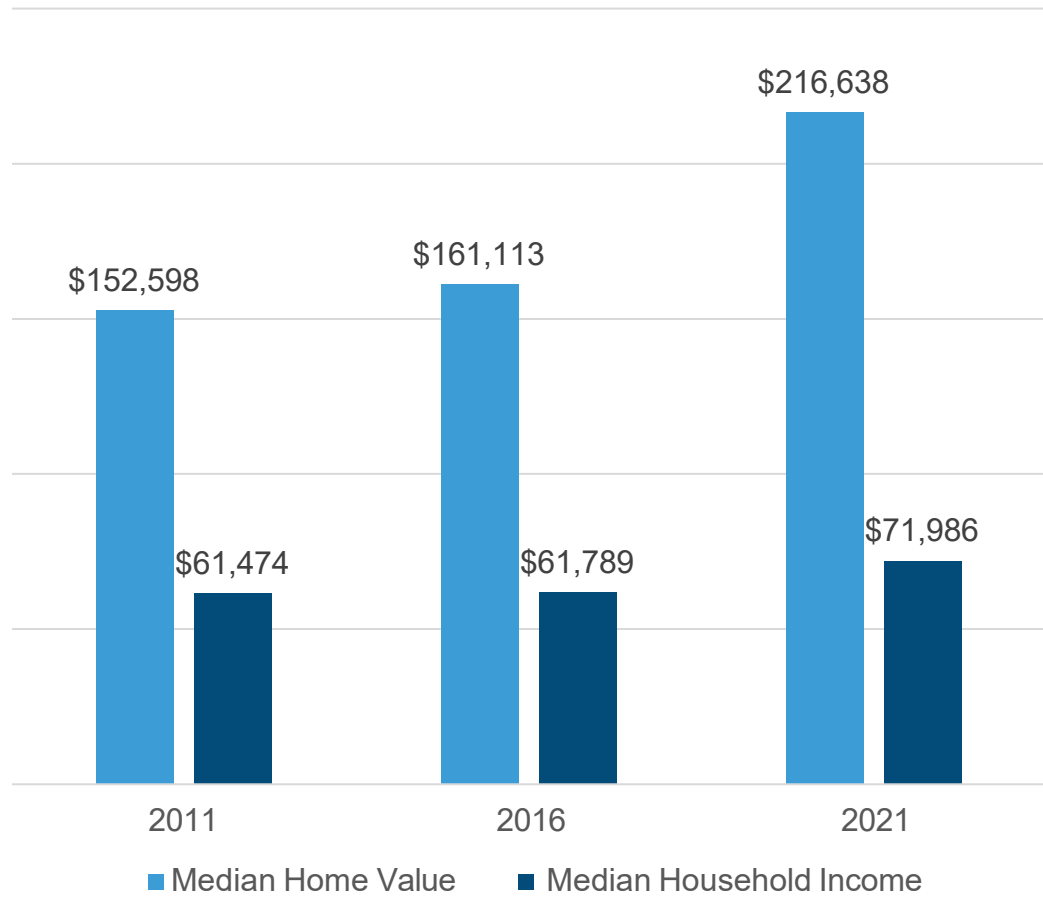
Social and Economic Characteristics



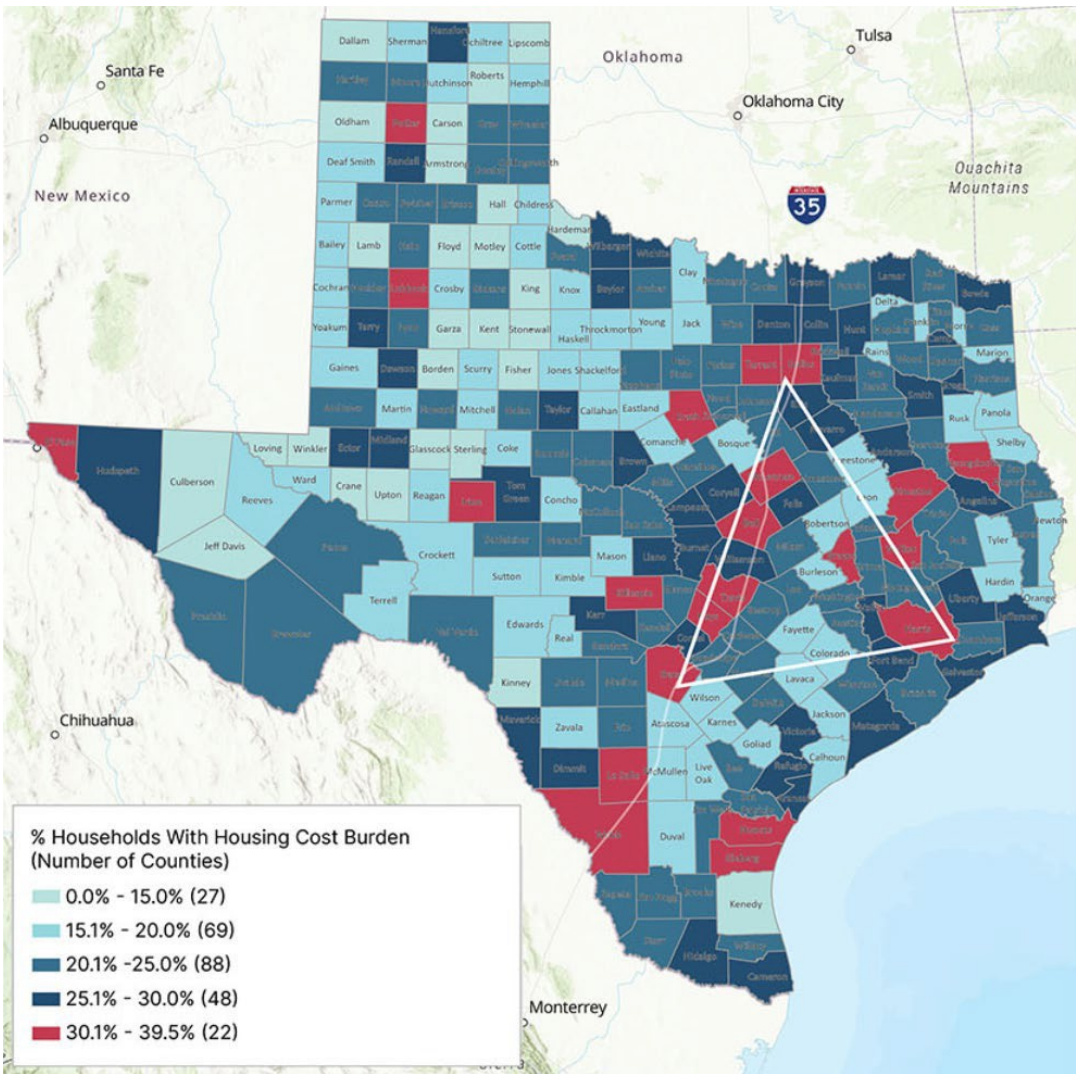
Housing Cost Burden in Texas, 2017-2021



Median Home Value and Median Household Income in Texas, 2011-2021

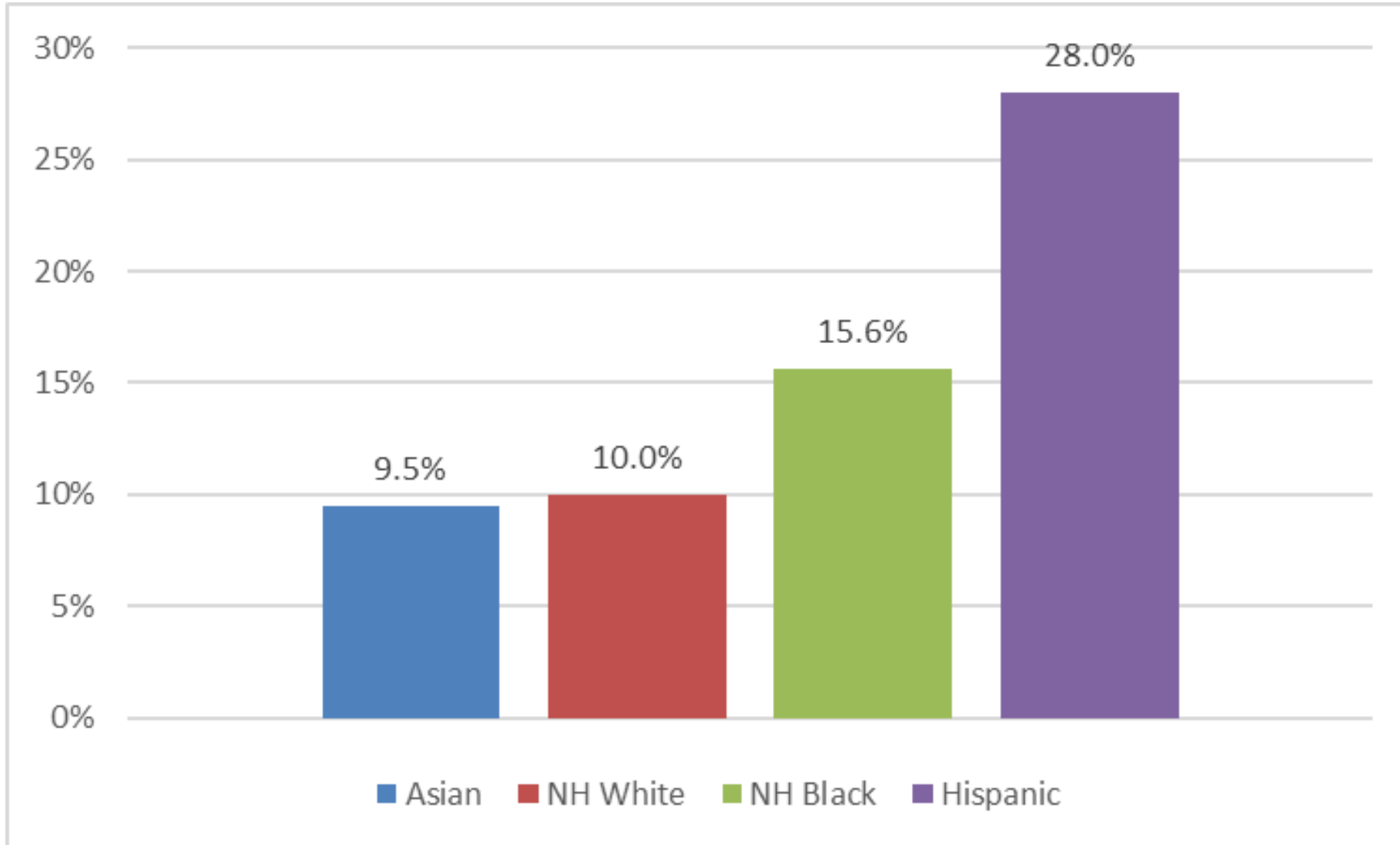


Housing Cost Burden in Texas, 2017-2021



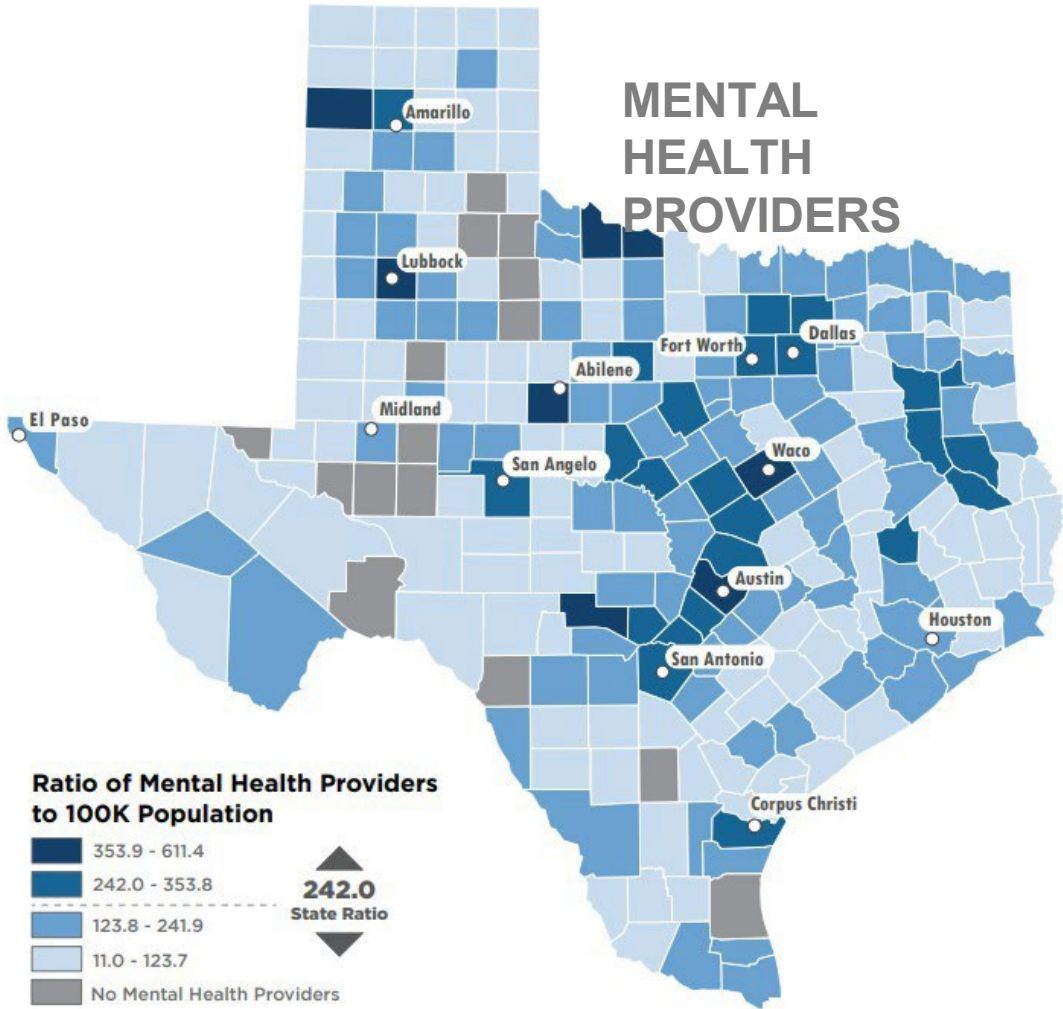
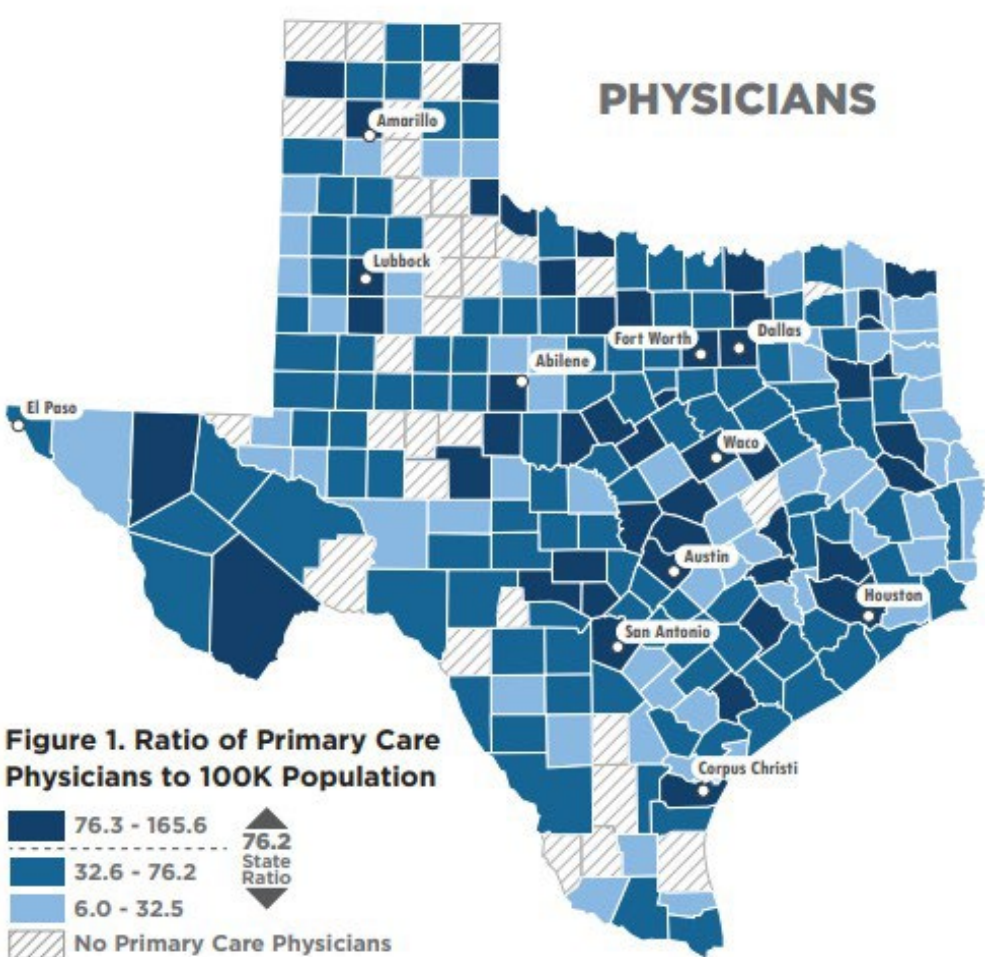
SOURCE: U.S. Census Bureau, 2021 1-Year American Community Survey Summary File

Percent Uninsured by Race/Ethnicity, Texas 2021



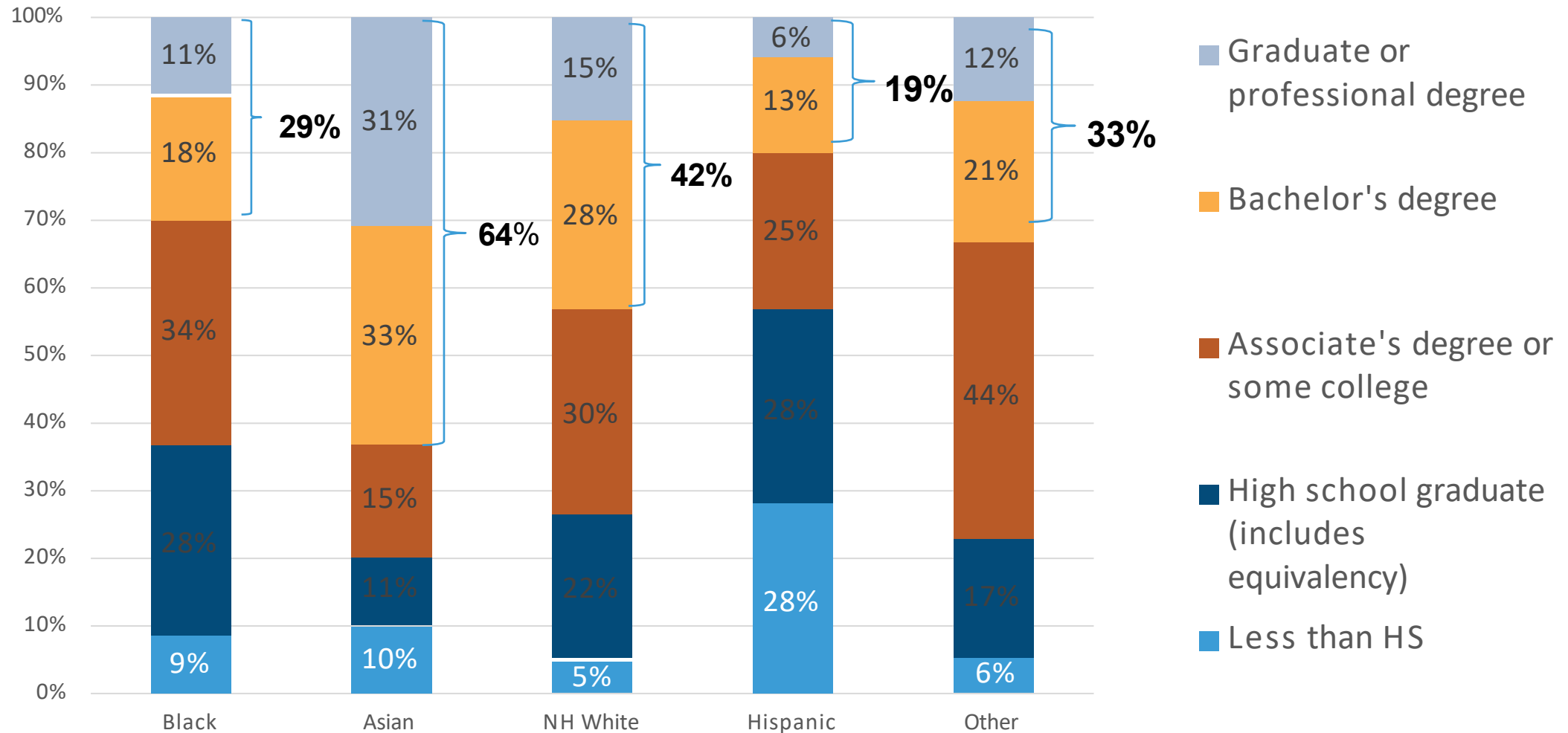
**18% of
Texans are
uninsured**
with differences
among
race/ethnic
groups

Primary Care and Mental Health Workforce



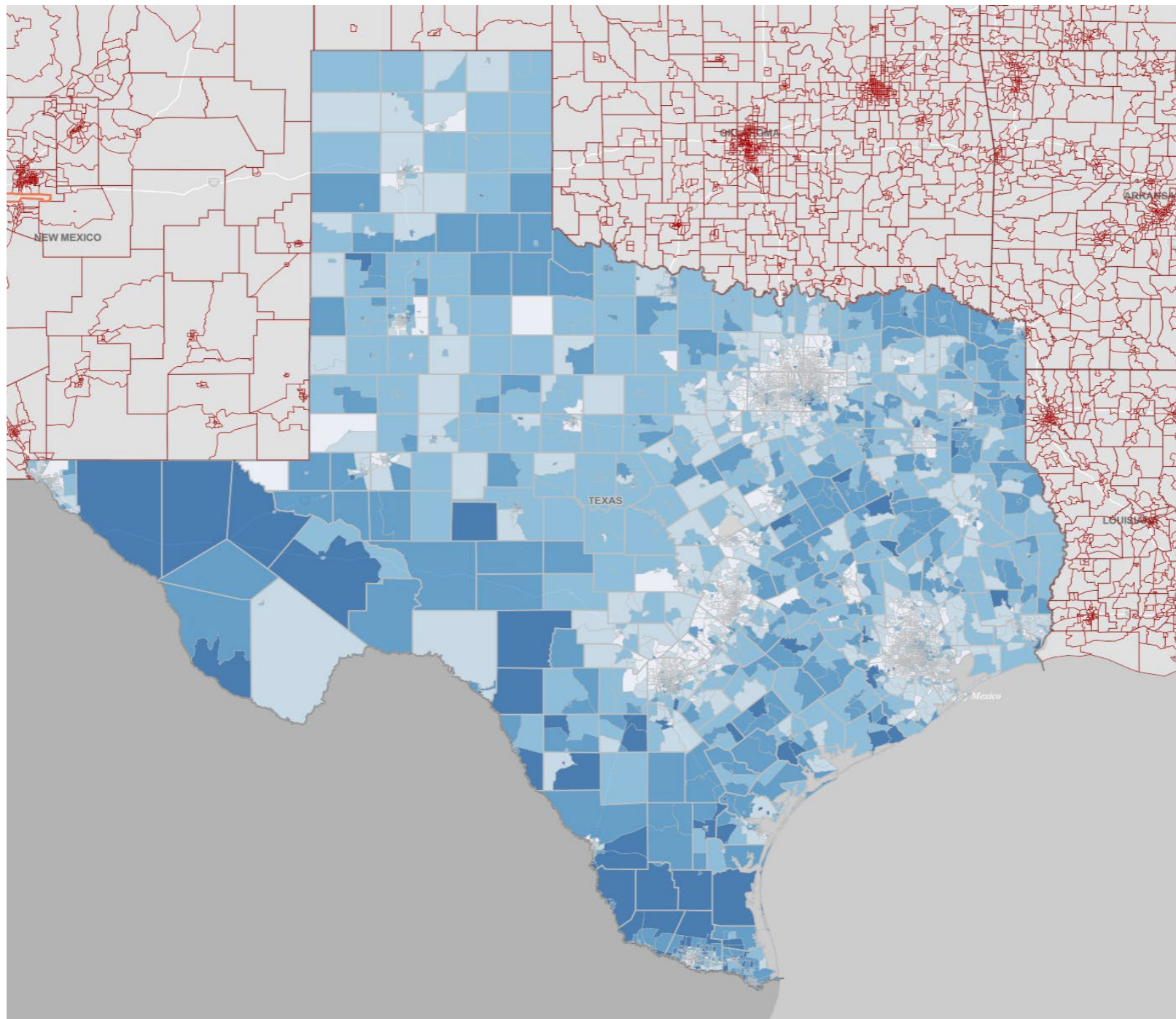


Percent Distribution of Levels of Educational Attainment Among Adults (aged 25+), Texas, 2022





Percent of Households without an Internet Subscription, Texas Census Tracts



Without an Internet subscription

Percent — Total households — TYPE OF INTERNET SUBSCRIPTIONS

37.3%—100%	313
24.5%—37.2%	954
15.1%—24.4%	1512
7.1%—15%	1781
0%—7%	2271
No Data	65

Year: 2021

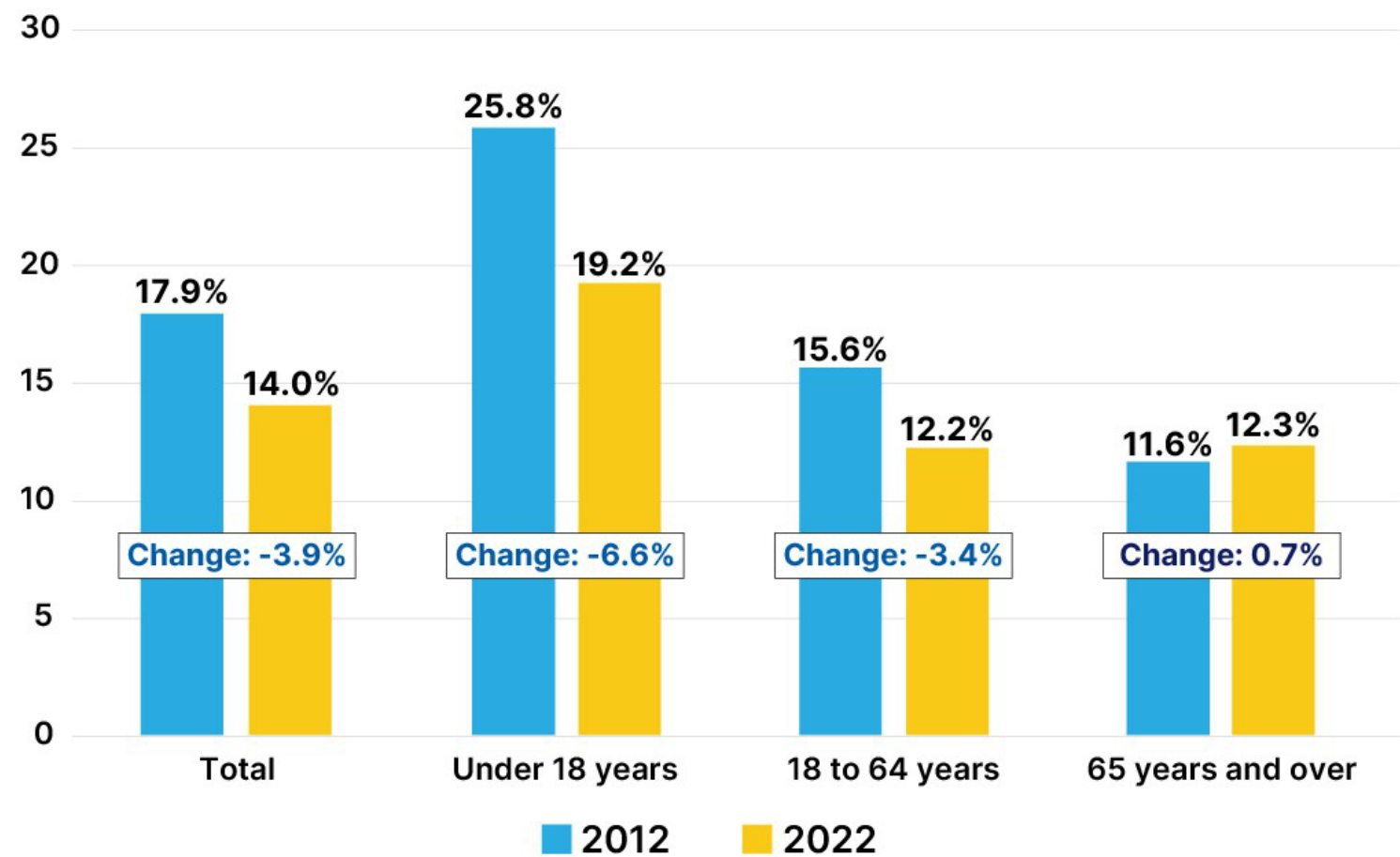
Geographies: 6896

Styles

- State
- County
- Census Tract

SOURCE: U.S. Census Bureau, 2021 ACS 5-year estimates

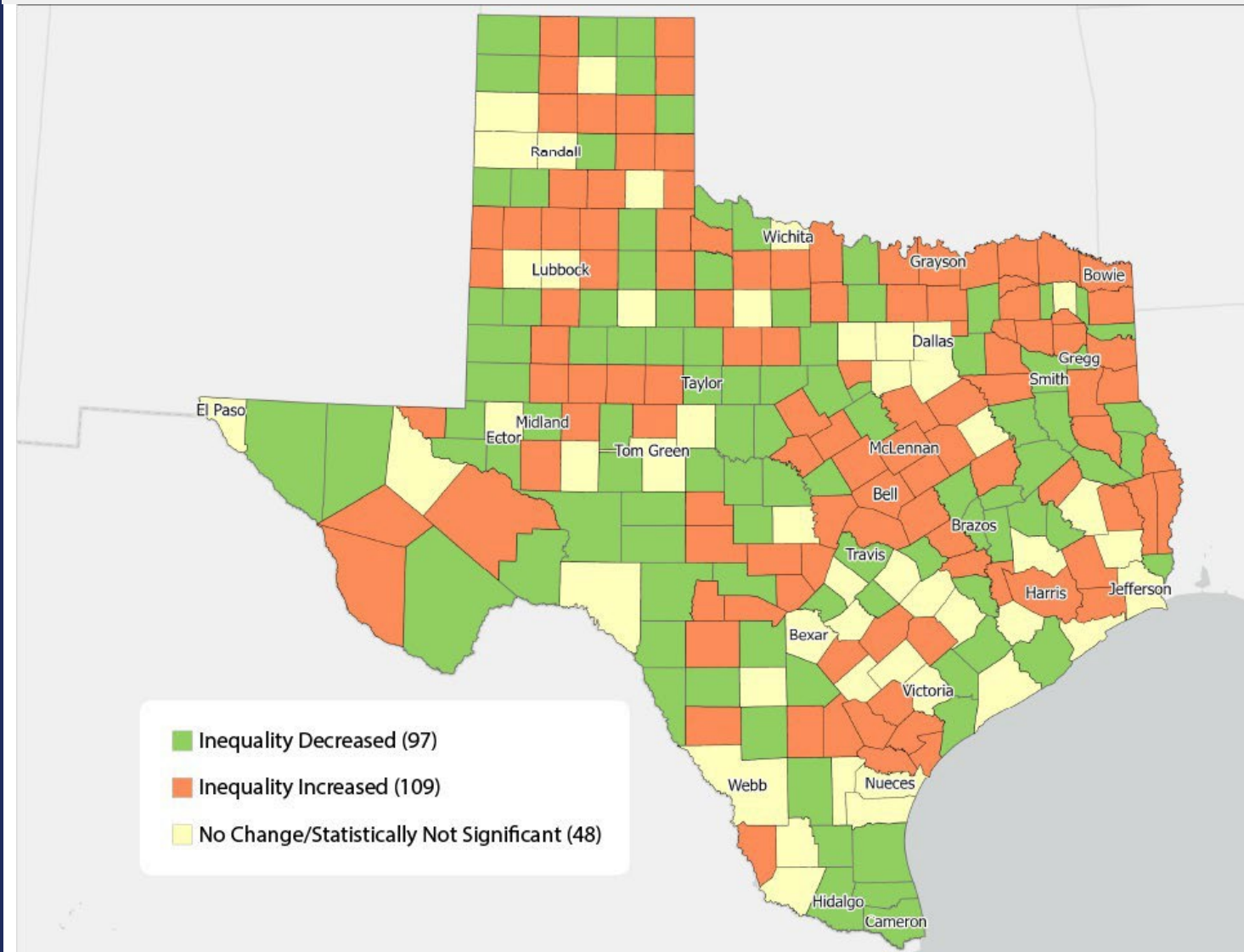
Poverty Rates by Age Groups in Texas



SOURCE: U.S. Census Bureau, American Community Survey 1-Year Estimates, 2012 and 2022

Change in Income Inequality, Texas Counties, 2012-2022

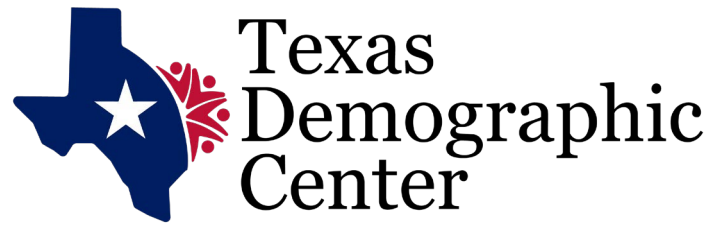
More than half of the 206 counties where inequality was measured experienced an increase in **income inequality**, representing a greater gap between higher and lower-income groups.



Note: Household income inequality is measured by the Gini Coefficient

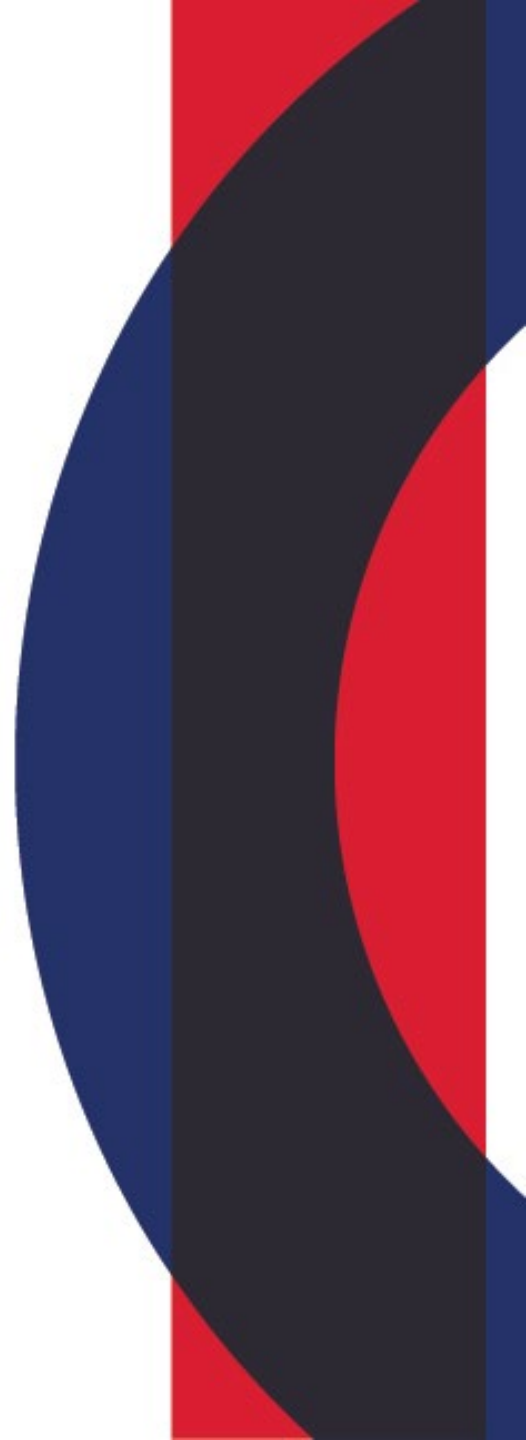
Source: U.S. Census Bureau, 2022 5-Year American Community Survey Summary File



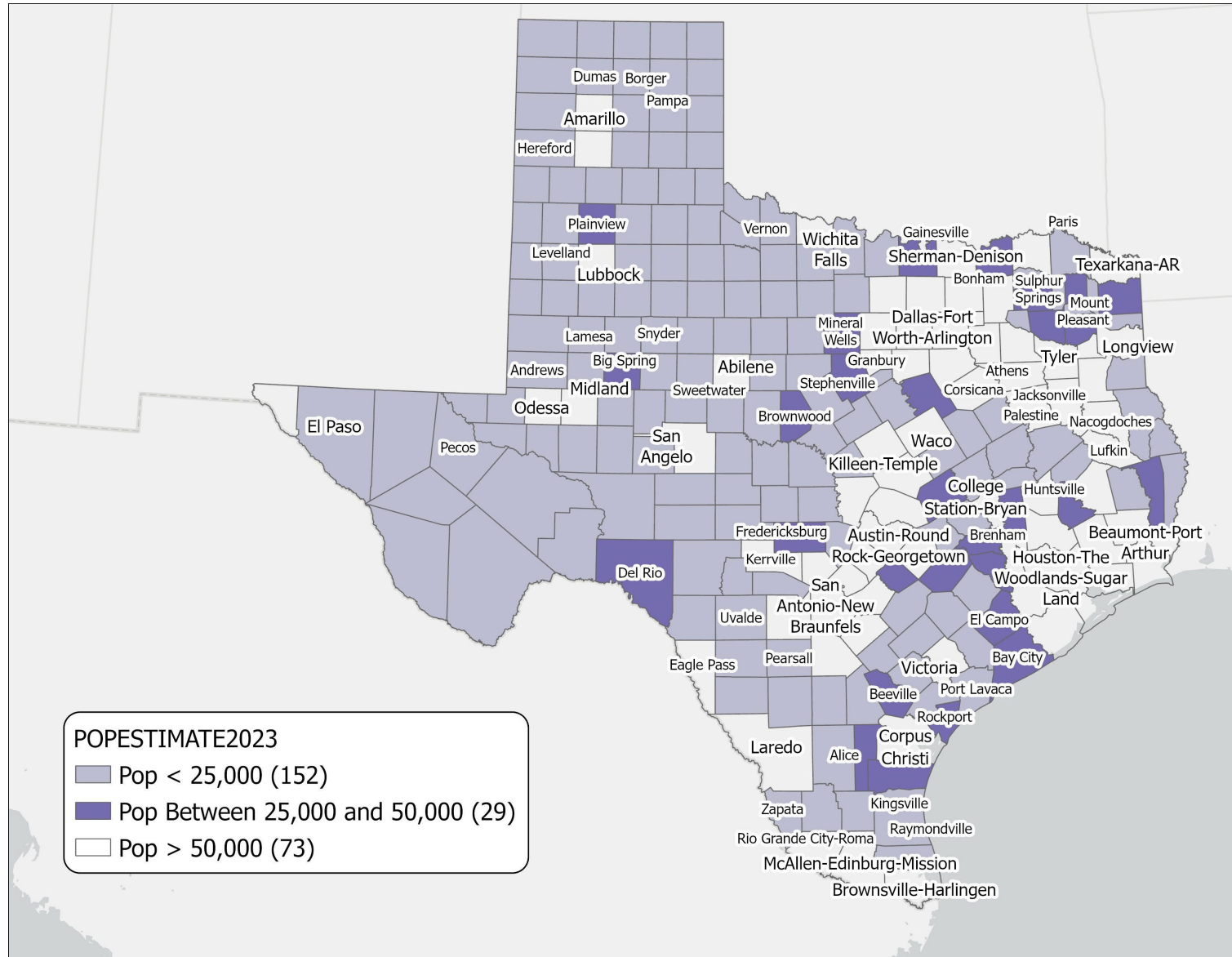


A Look at Rural Counties

Texas counties with a population of 50k or less



Texas Rural Counties by Population, 2023



**254 Counties
in Texas**

**181 (71%)
have a
population of
less than 50K**

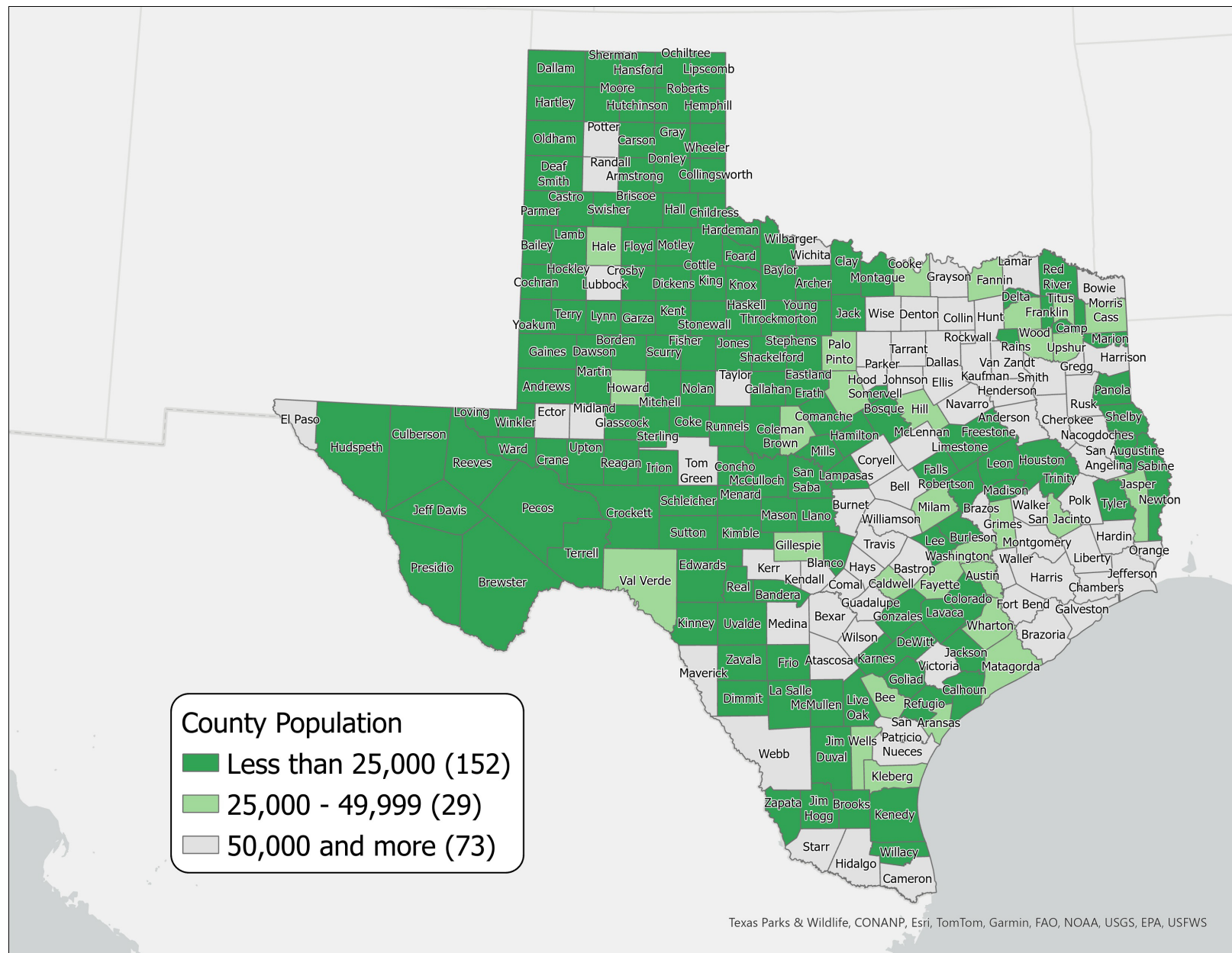
Texas Rural Counties by Population, 2023



181 Rural Counties

➤ Total pop.= 2.4 million
(8.1% of Texas pop.)

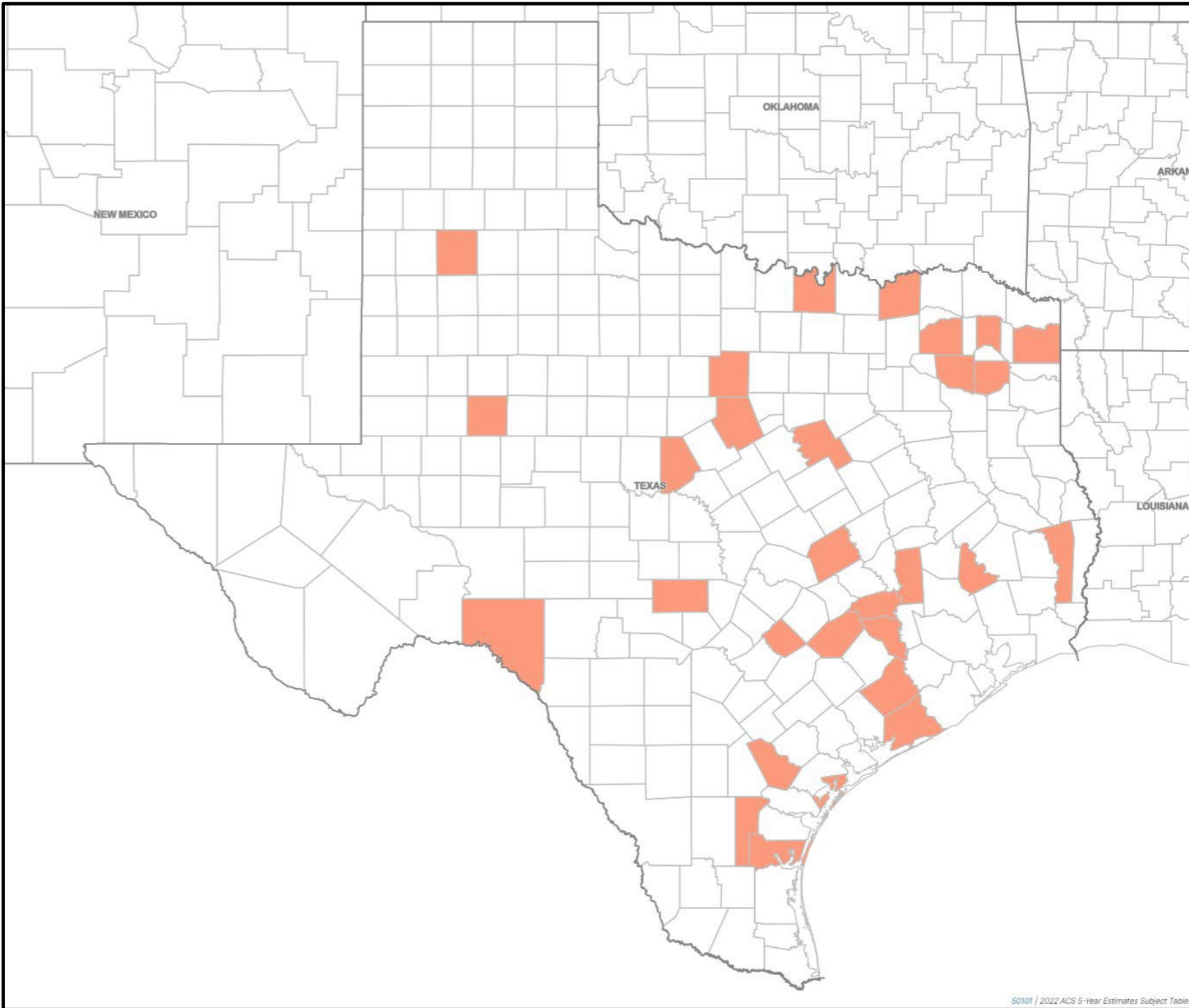
➤ 88 of these counties
lost population
between 2020-2023





Texas Rural Counties with Population between 25,000 and 50,000

(29 Counties)



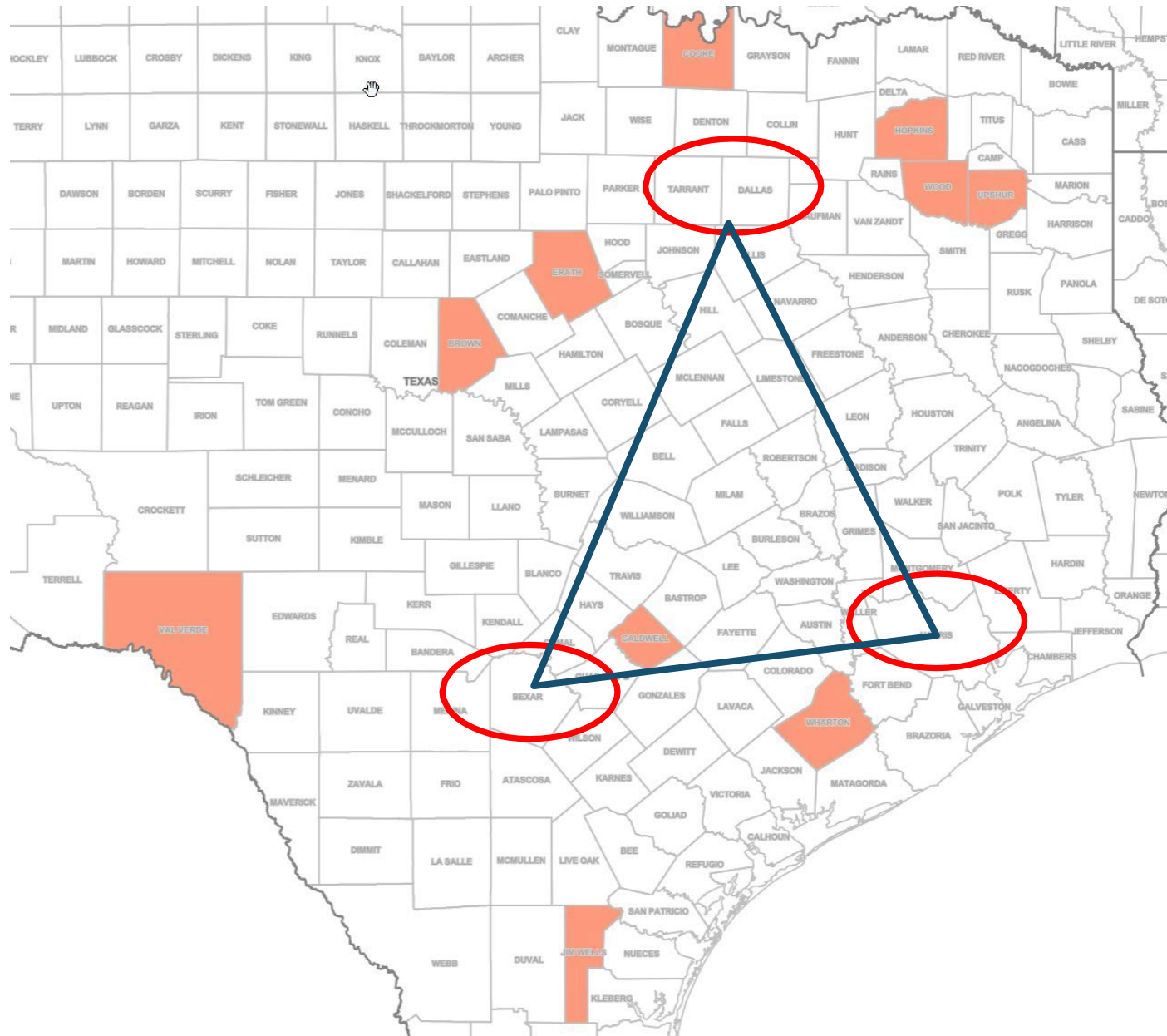
S0101 | 2022 ACS 5-Year Estimates Subject Tables

SOURCE: U.S. Census Bureau, 2022 ACS 5-year estimates



Rural Counties below 50K population (Top 10)

1. Caldwell (49K)
2. Wood
3. Val Verde
4. Erath
5. Cooke
6. Upshur
7. Wharton
8. Brown
9. Jim Wells
10. Hopkins (38K)

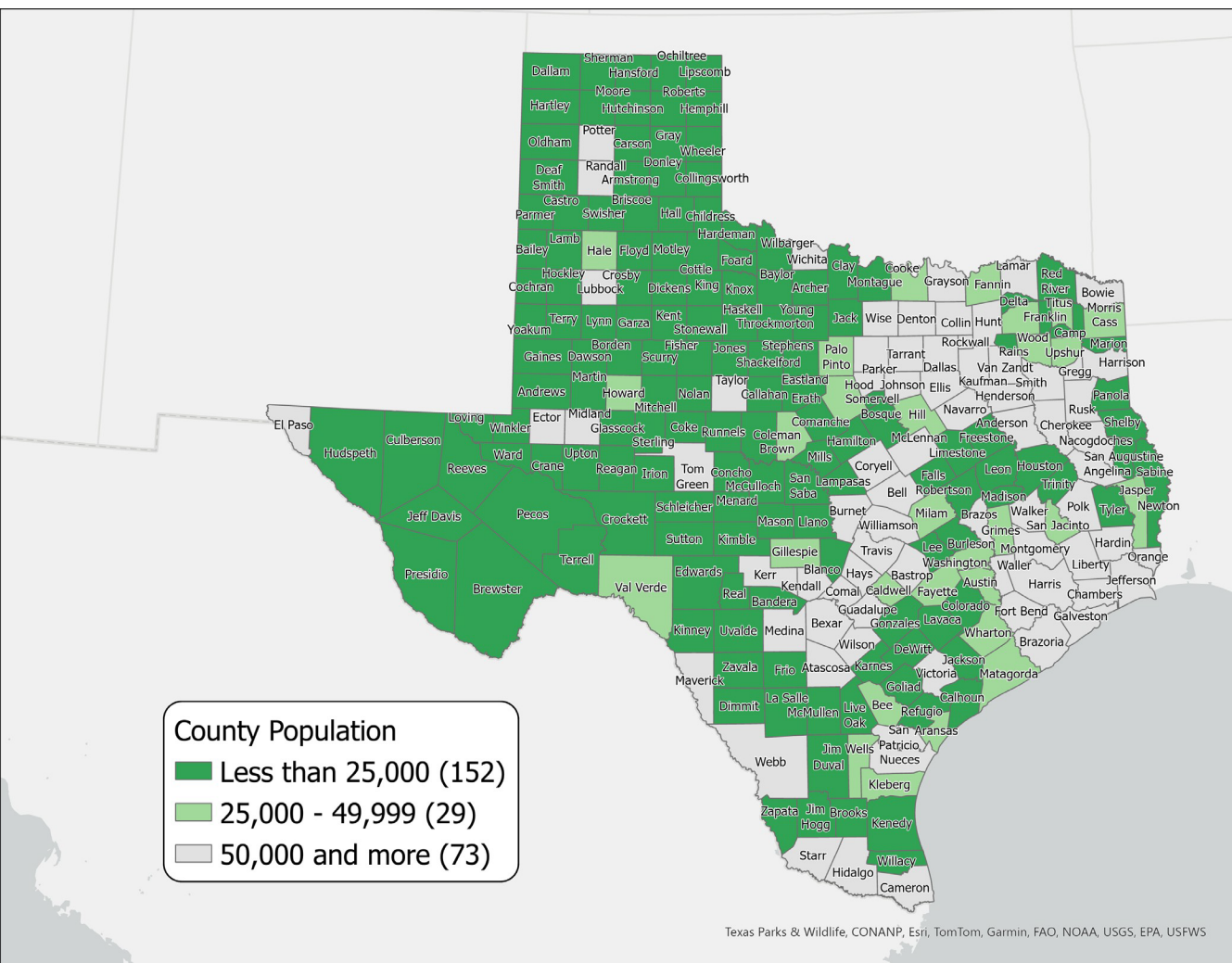


Texas Rural Counties by Population, 2023



181 Rural Counties

- **Median Age = 40.4 yrs**
(Texas = 35.6 yrs)
- **Population 65 yrs+ = 20%**
(Texas = 13.5%)
- **Percent w/Disability= 16%**
(Texas = 12.4%)
- **Percent Poverty = 15.1%**
(Texas = 14.0%)

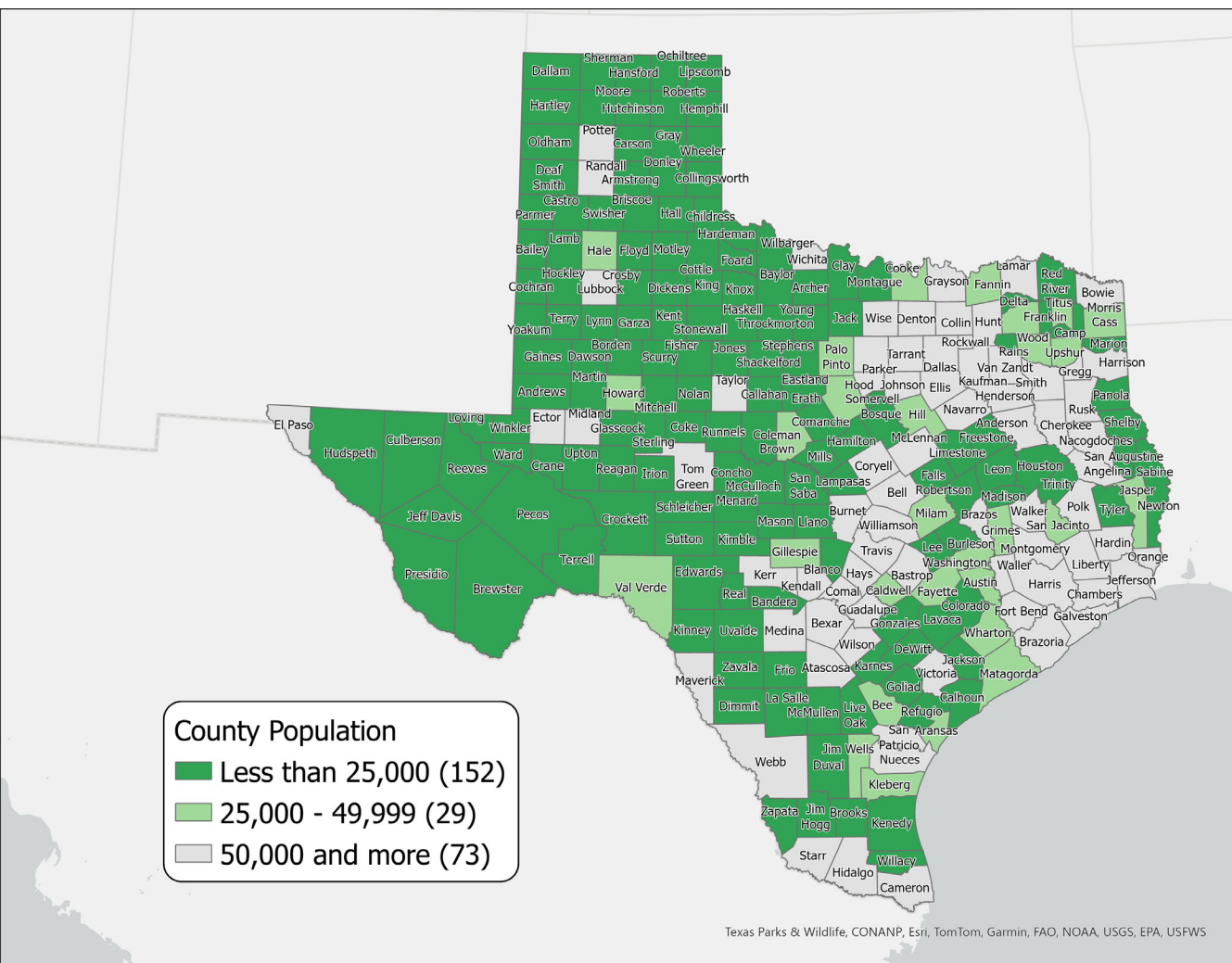


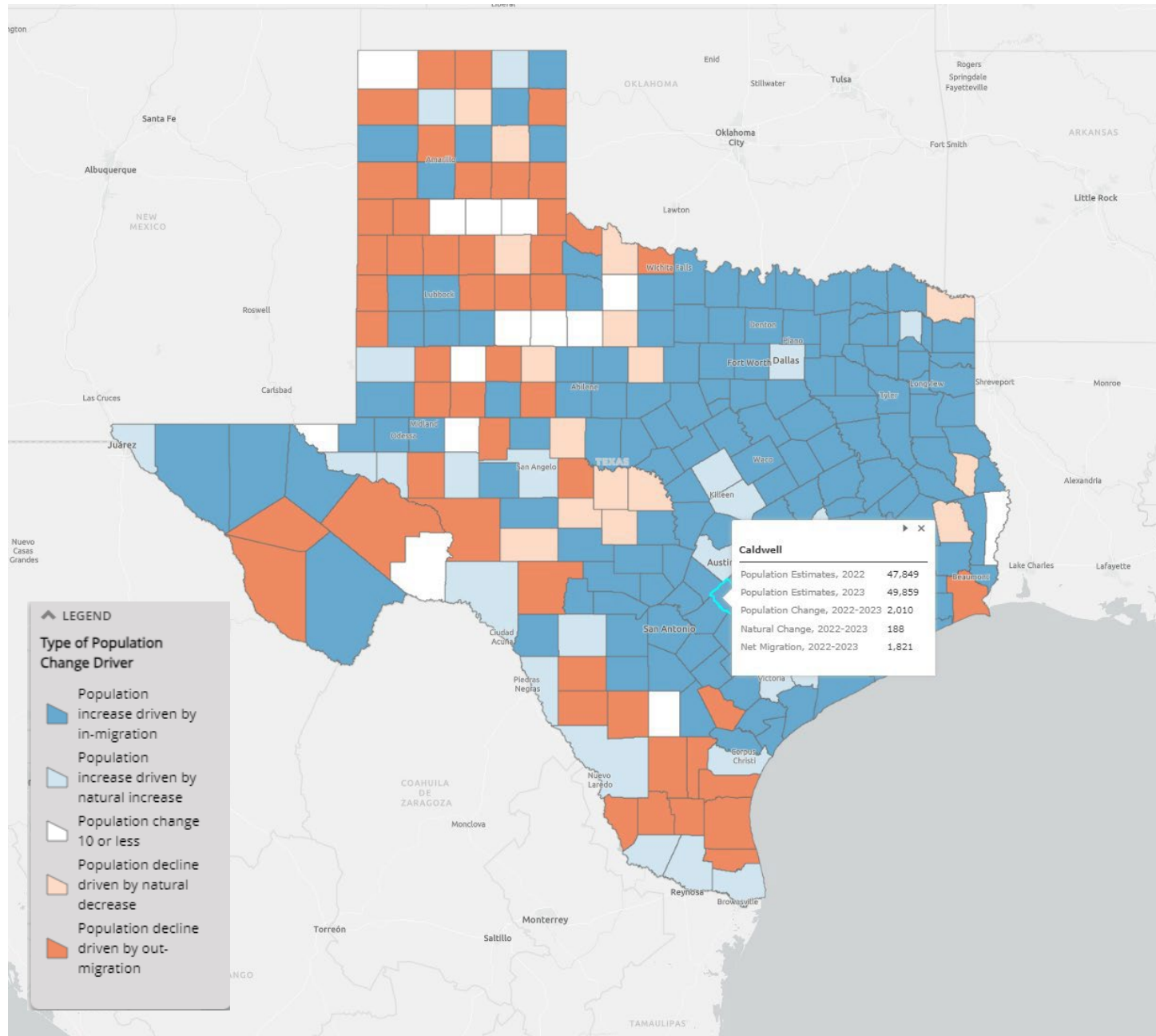
Texas Rural Counties by Population, 2023



181 Rural Counties

- **BA degree or higher = 21%**
(Texas = 34%)
- **Median Income= \$60,458**
(Texas = \$72,248)
- **No health insurance= 17.2%**
(Texas = 16.6%)
- **With internet subscription= 81.2%**
(Texas = 93%)

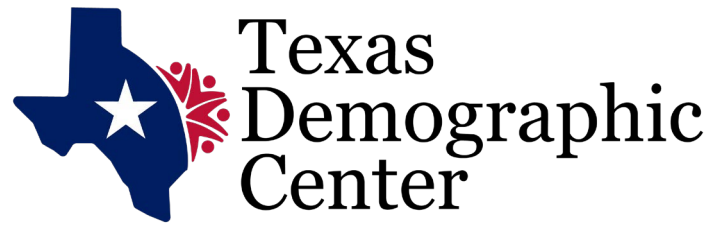




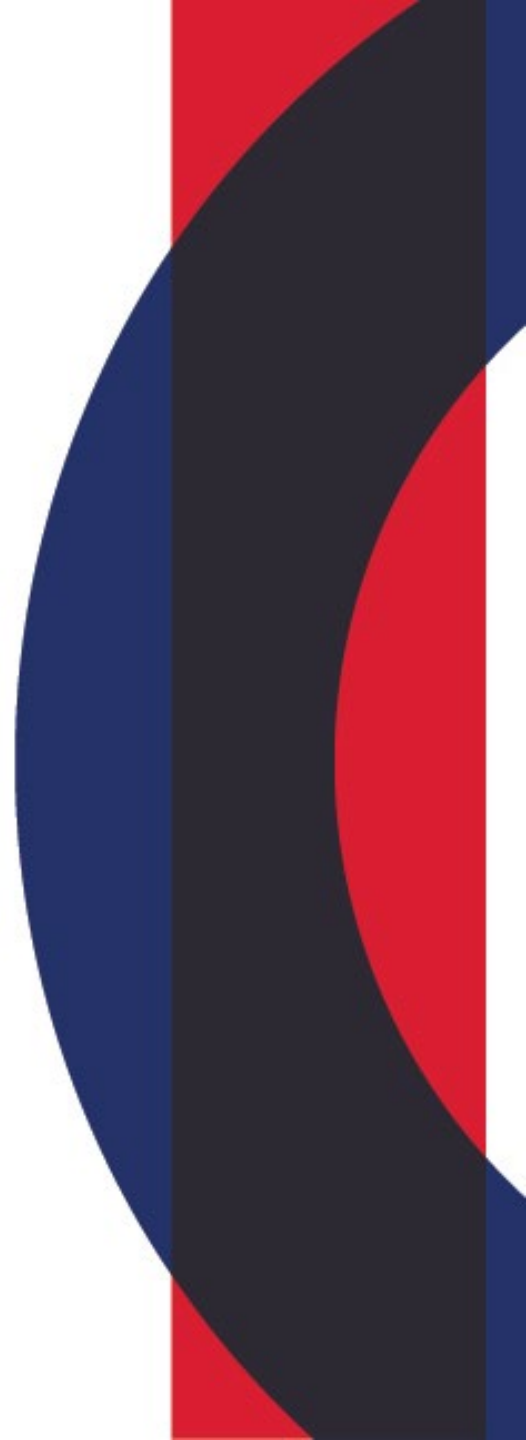
Interactive Map “What’s Driving Population Change in Texas Counties?”

Visit our
interactive map
tools on our
website!

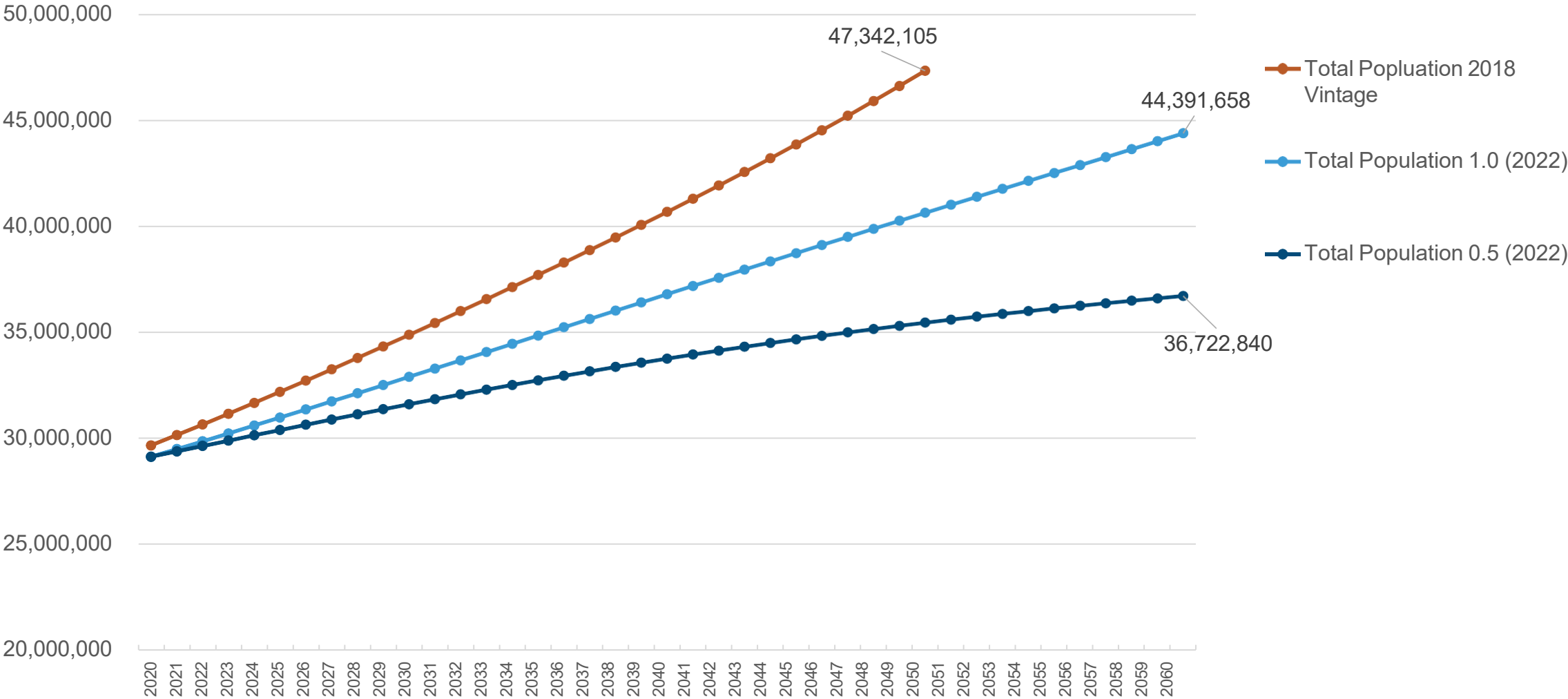
demographics.texas.gov



A Look into the Future Texas

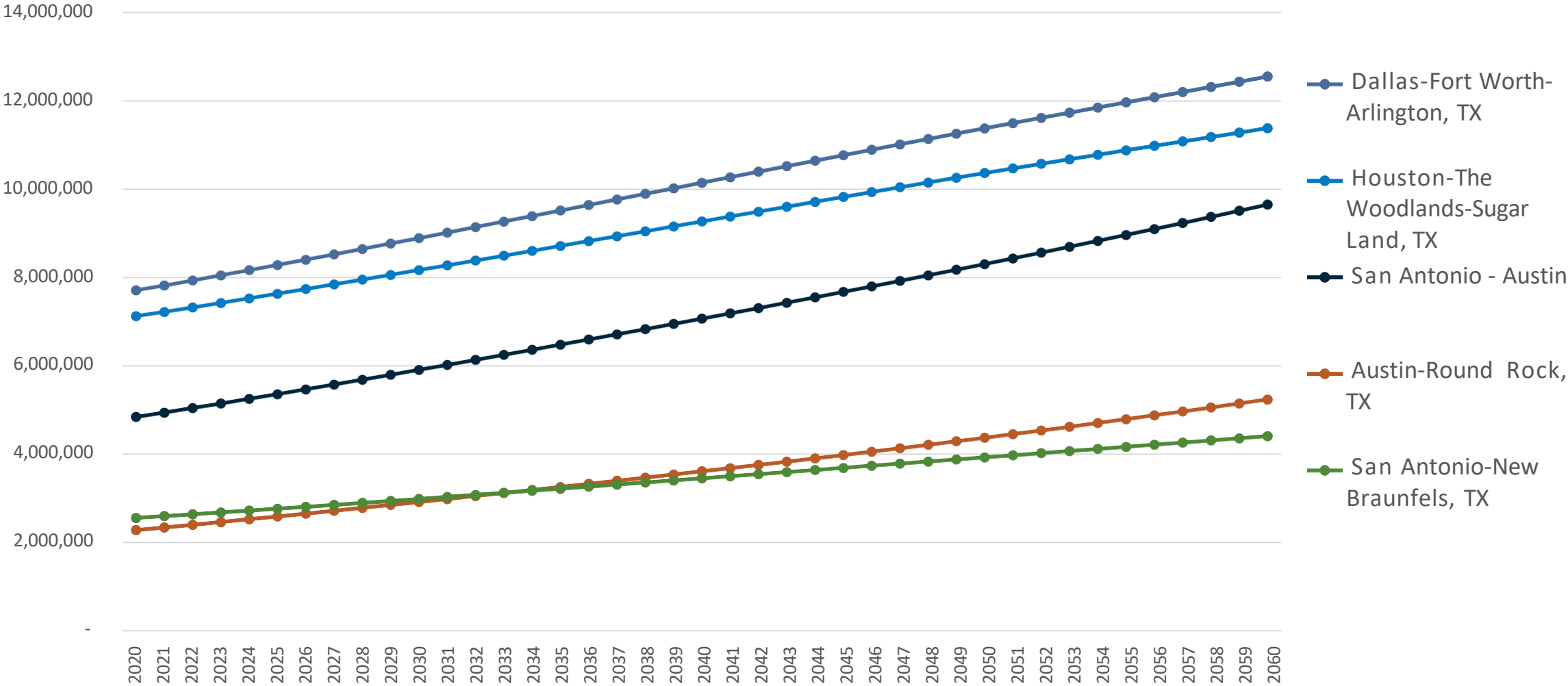


Projected Population Growth in Texas, 2020-2060



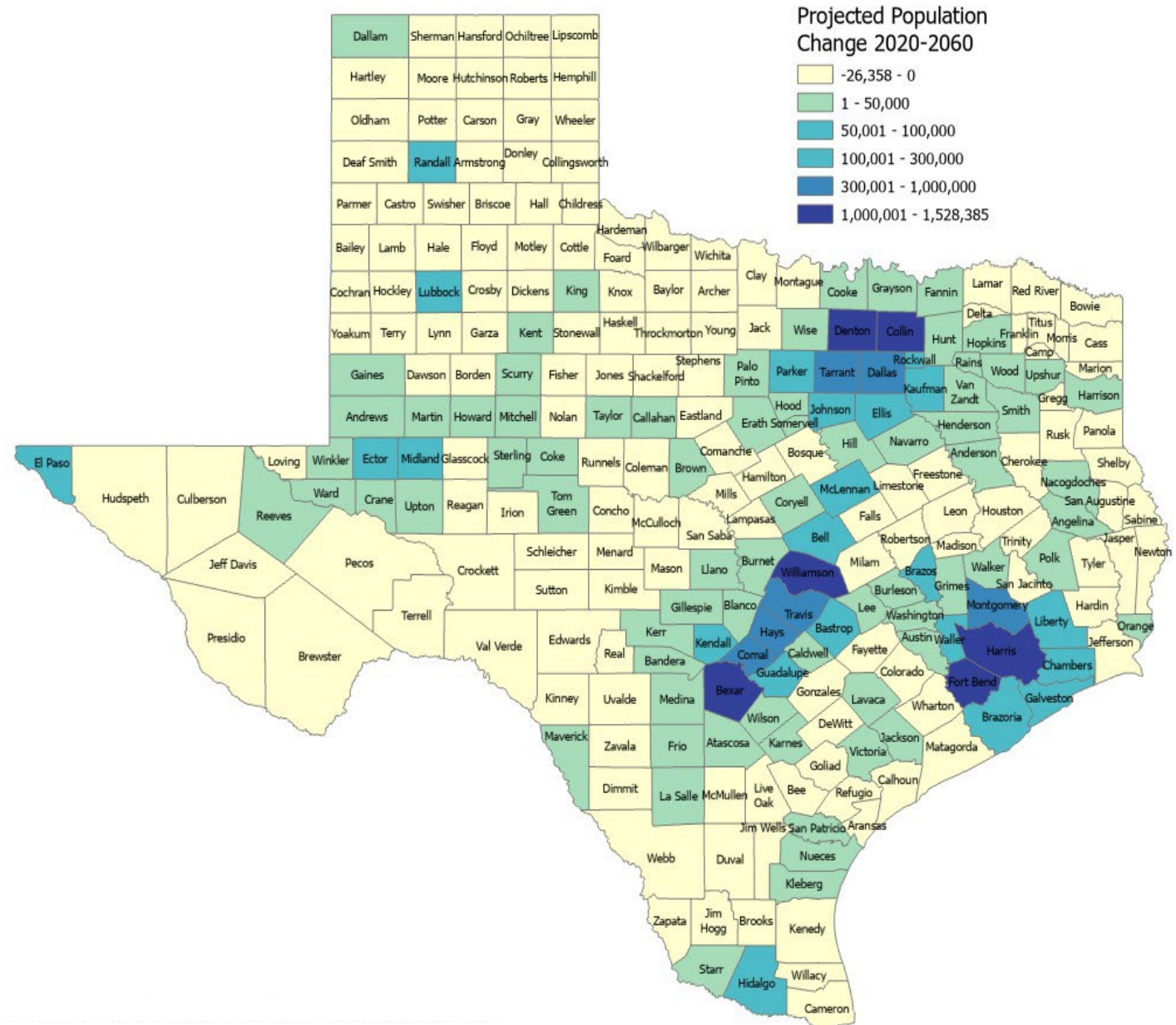
SOURCE: Texas Demographic Center, Vintage 2022 and 2018 Population Projections

Projected Population of Select Metropolitan Statistical Areas, 2020-2060



Source: Texas Demographic Center 2022 Population Projections

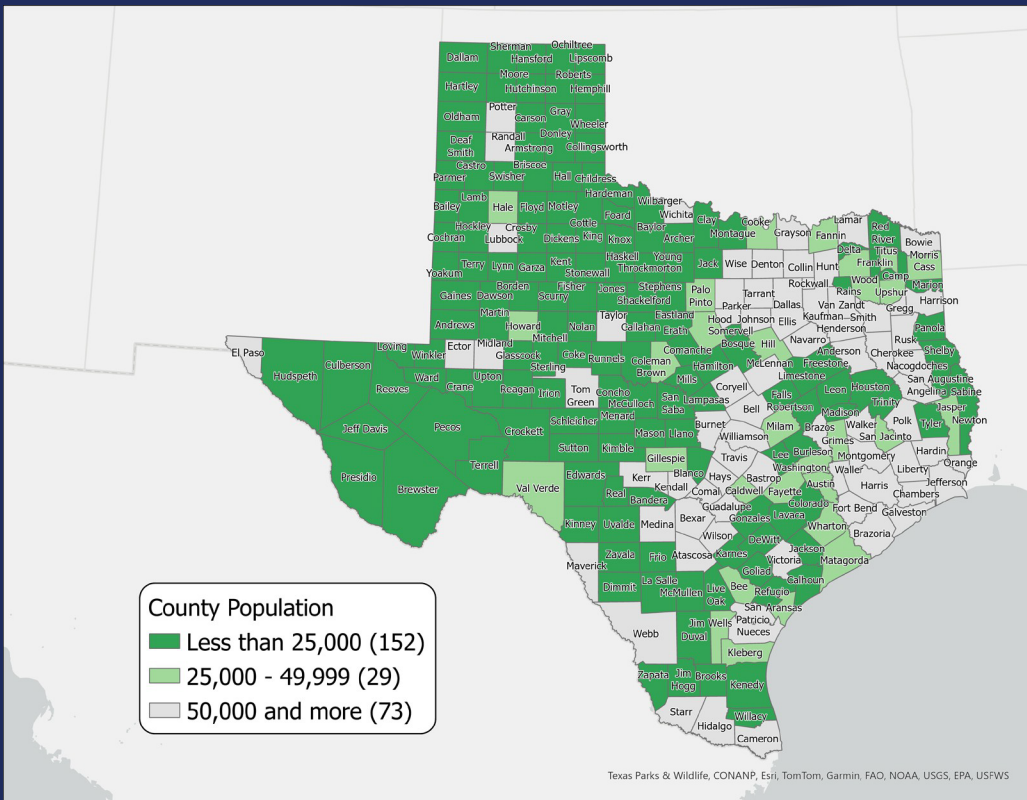
Projected Population Change, Texas Counties, 2020-2060



Source: Texas Demographic Center, 2022 Population Projections, 1.0 Migration Scenario

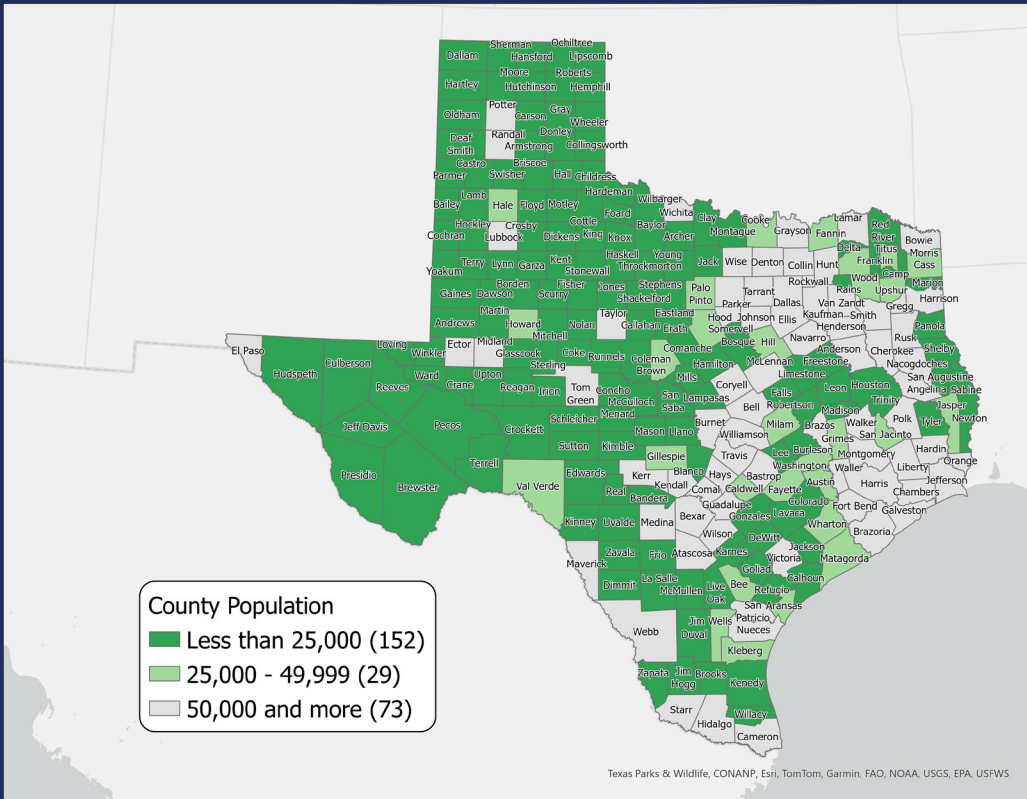
Texas Rural Counties Summary

- 71% (181) Texas counties have population of 50k or less (Rural)
- Rural counties with largest population are adjacent to suburban ring counties outside of major metro areas
- Nearly half of the rural counties lost population between 2020-2023



Texas Rural Counties Summary

- Median income in rural counties is \$12K less than Texas
- Median age is 40 yrs (35.6 in Texas)
- Population 65+ yrs is 7% higher than Texas
- Higher percent of uninsured than Texas
- Higher percent with no internet subscription compared to Texas





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In 2020, American Indian and Alaska Native (AIAN) population made up 2.73% of the TX population. Higher shares were observed in Panhandle, Big Bend, Gulf Coast, and Oklahoma border counties. Major metros and federally recognized reservations also had significant AIAN residents.

American Indian and Alaska Native Heritage Month
Percent Population of American Indian and Alaska Native (AIAN) for Texas Counties, 2020

Monica Cruz, Ph.D.

 (210) 458-6543

 TDC@UTSA.edu

 demographics.texas.gov/

