# The Changing Landscape of Texas Demographics

Presented to

**Texas Municipal League** 



October 10, 2024



#### State Demographer

Dr. Lloyd B. Potter

#### Affiliated with

The University of Texas at San Antonio

#### **Major Function**

Produce annual population estimates and biennial population projections

#### Other Services

- Disseminate demographic and socioeconomic information from the Census Bureau and other reliable sources.
  - ✓ Publications
  - ✓ Presentations
  - ✓ The annual conference
  - ✓ Webinars
  - ✓ Social Media
  - ✓Newsletter
- Provide training and technical expertise.
- Custom data analyses.

#### Partnerships

- U.S. Census Bureau
- TDC Affiliates

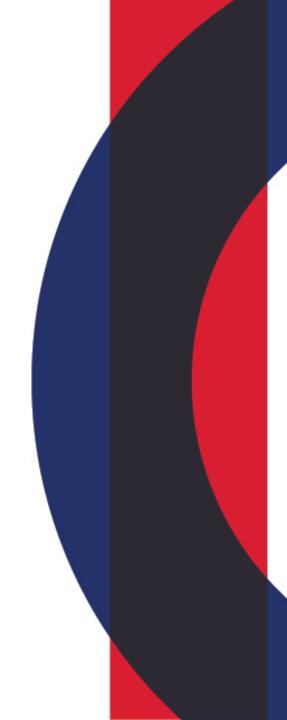
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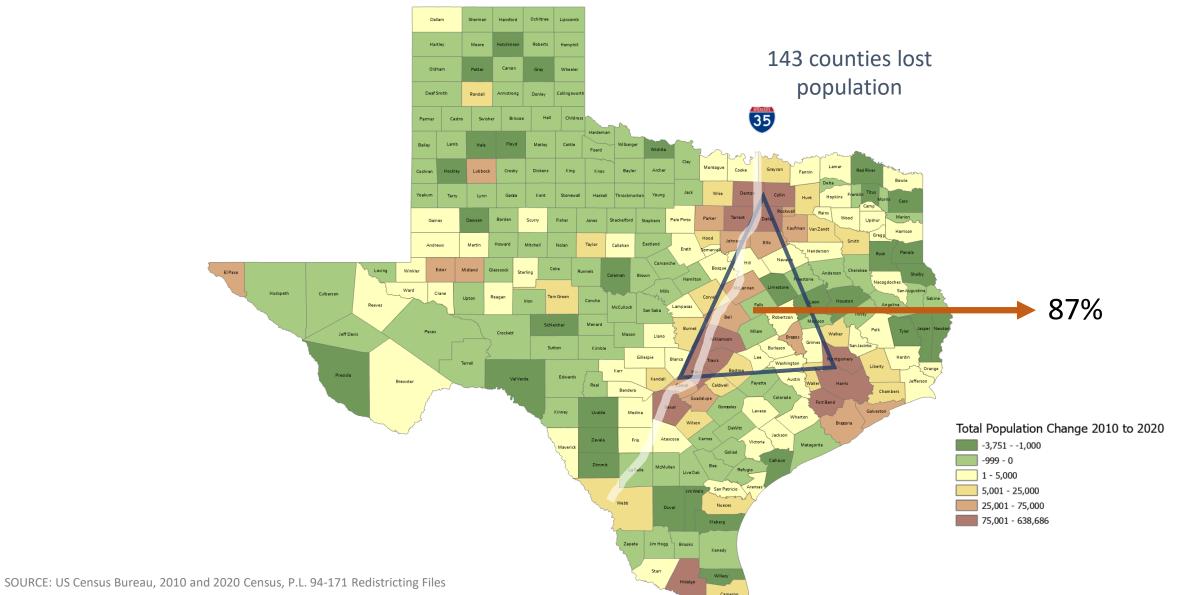


# Demographic Trends in Texas



### Numeric Change, Texas Counties, 2010-2020





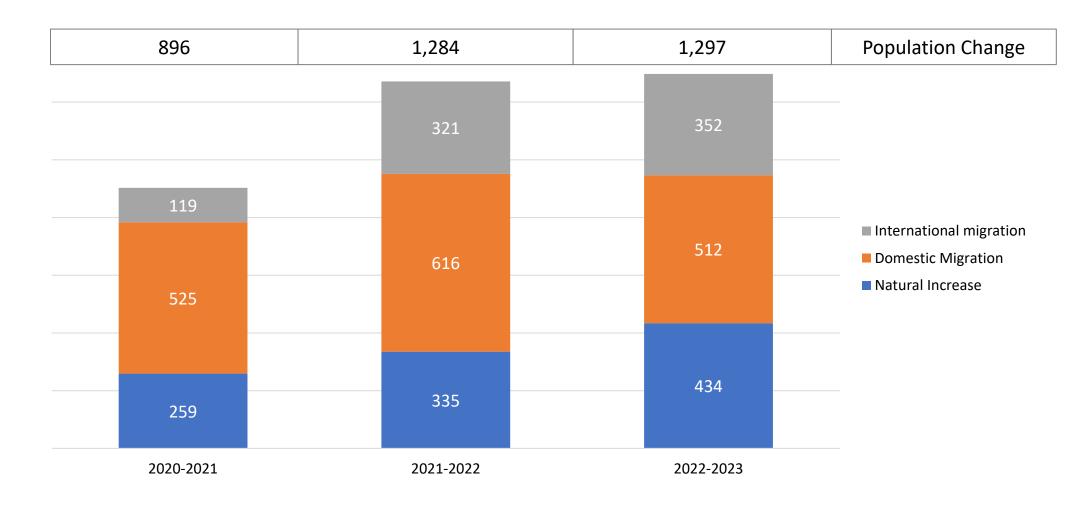


	Population Estimate (as of July 1)							
Geographic Area	2020	2021	2022	2023	Change 22-23	Rank Change 22-23	Pct. Change 22-23	Rank Pct. Change 22-23
United States	331,511,512	332,031,554	333,287,557	334,914,895	1,643,484		0.5%	
Texas	29,234,361	29,561,286	30,029,848	30,503,301	473,453	1	1.6%	3
Florida	21,591,299	21,830,708	22,245,521	22,610,726	365,205	2	1.6%	2
North Carolina	10,453,812	10,567,100	10,695,965	10,835,491	139,526	3	1.3%	5
Georgia	10,732,390	10,790,385	10,913,150	11,029,227	116,077	4	1.1%	10
South Carolina	5,132,151	5,193,848	5,282,955	5,373,555	90,600	5	1.7%	1
Tennessee	6,926,091	6,963,709	7,048,976	7,126,489	77,513	6	1.1%	8
Arizona	7,186,683	7,272,487	7,365,684	7,431,344	65,660	7	0.9%	12
Virginia	8,637,193	8,657,348	8,679,099	8,715,698	36,599	8	0.4%	23
Colorado	5,785,219	5,811,596	5,841,039	5,877,610	36,571	9	0.6%	18
Utah	3,283,982	3,339,284	3,381,236	3,417,734	36,498	10	1.1%	9
RCF: US Consus Russey, Regulation Estimator, 2022 vistors					'22-'23 -> <b>1,297</b> New Texans per day			

#### SOURCE: US Census Bureau, Population Estimates, 2023 vintage

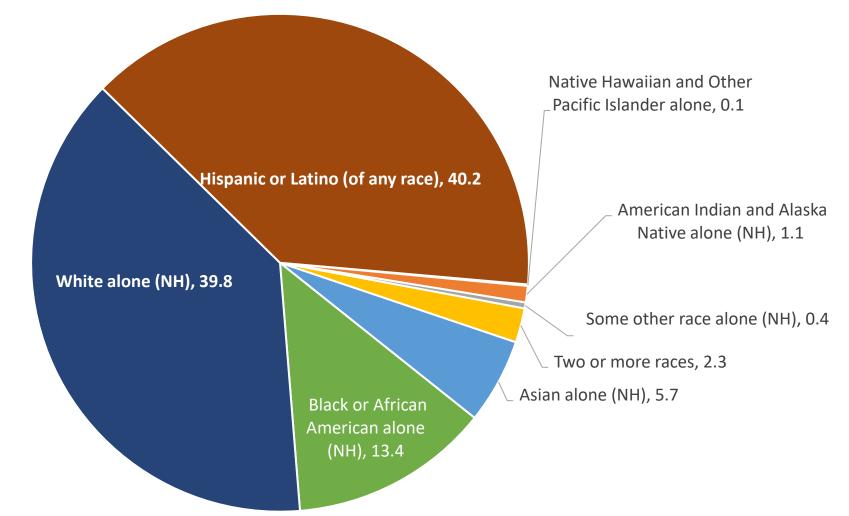
# Texas' Daily Population Growth and Components of Change, 2020-2023





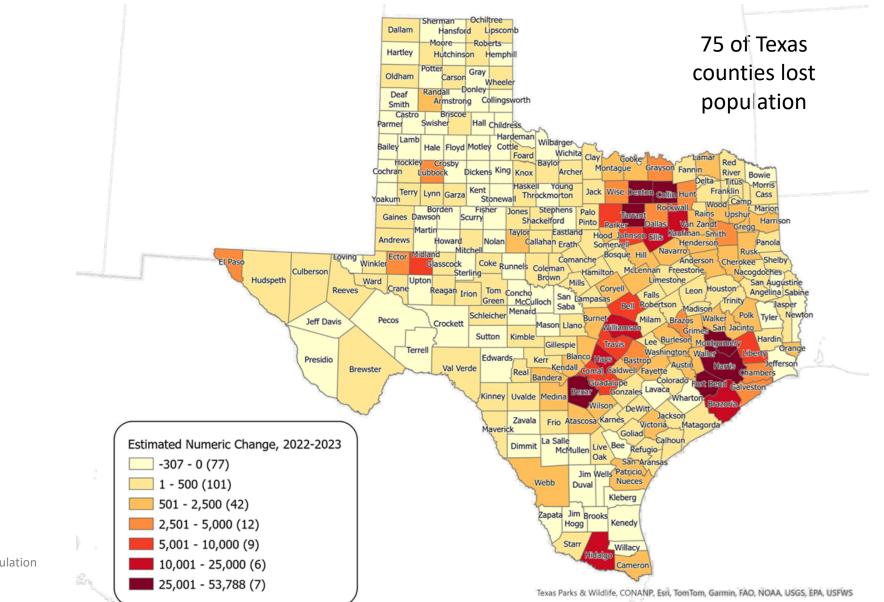
#### Estimated Racial/Ethnic Composition of Texas Population, 2022





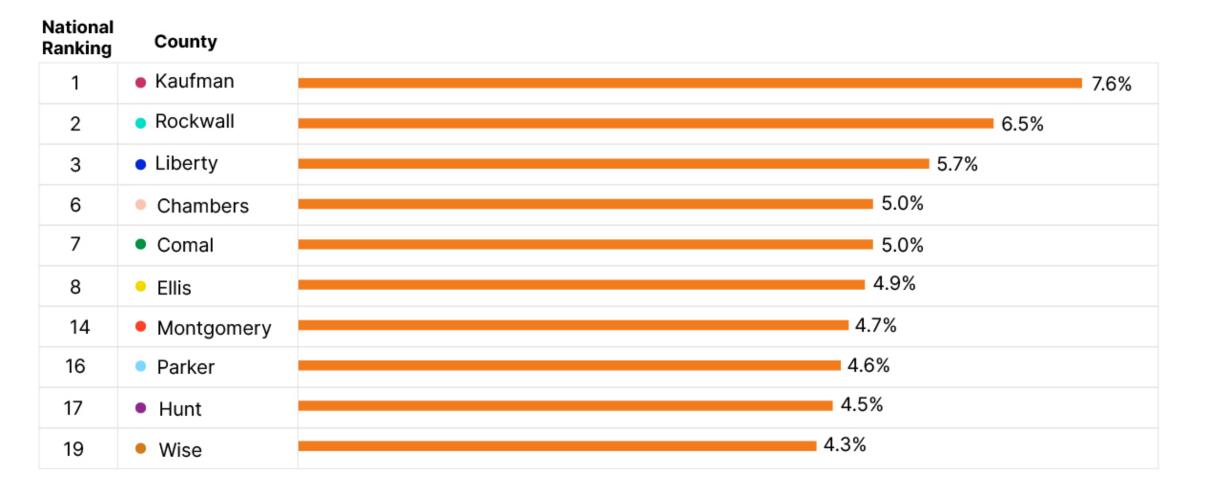
#### **Estimated Numeric Change, Texas Counties, 2022-2023**





SOURCE: US Census Bureau, Population Estimates, 2023 Vintage

# Texas Counties With the Fastest Growth Rate from 2022 to 2023 and Their Ranks in the U.S.

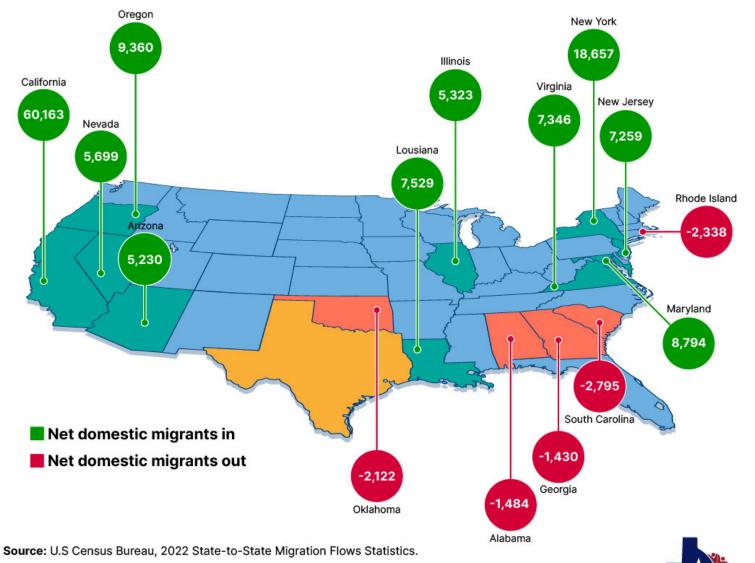


Source: U.S. Census Bureau, Vintage 2023 Population Estimates.

Note: Ranked among counties with resident population 20,000 and more in 2023.

### Texas State-to-State Net Domestic Migration, 2022



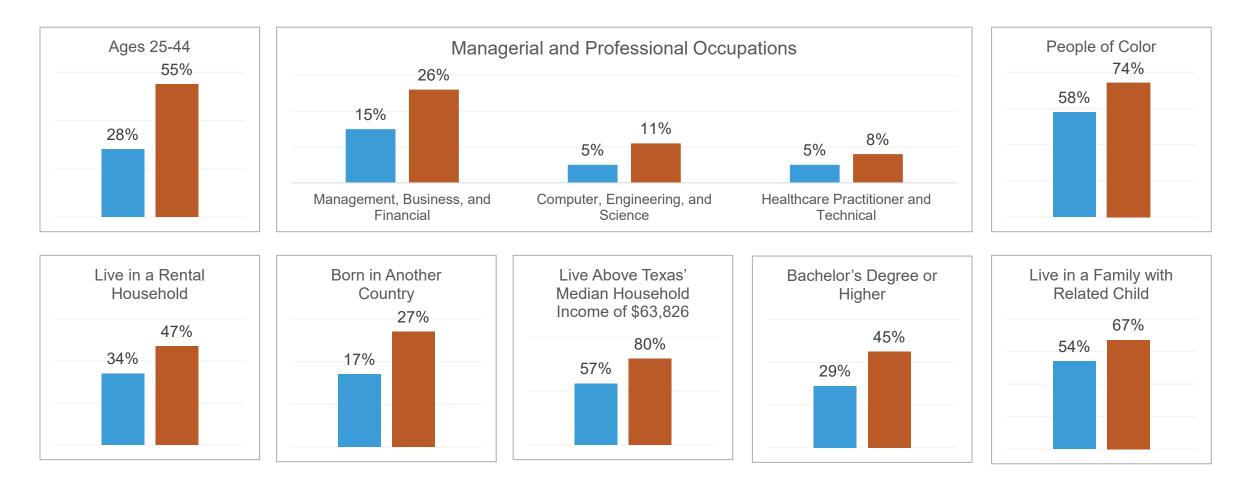


**Note:** The data displayed are estimates based on a sample survey and are subject to error. Graph created by the Texas Demographic Center

### **Texas Residents and Newcomers from other States**

**Residents**: Current Texas residents who have lived in Texas for a year or more.

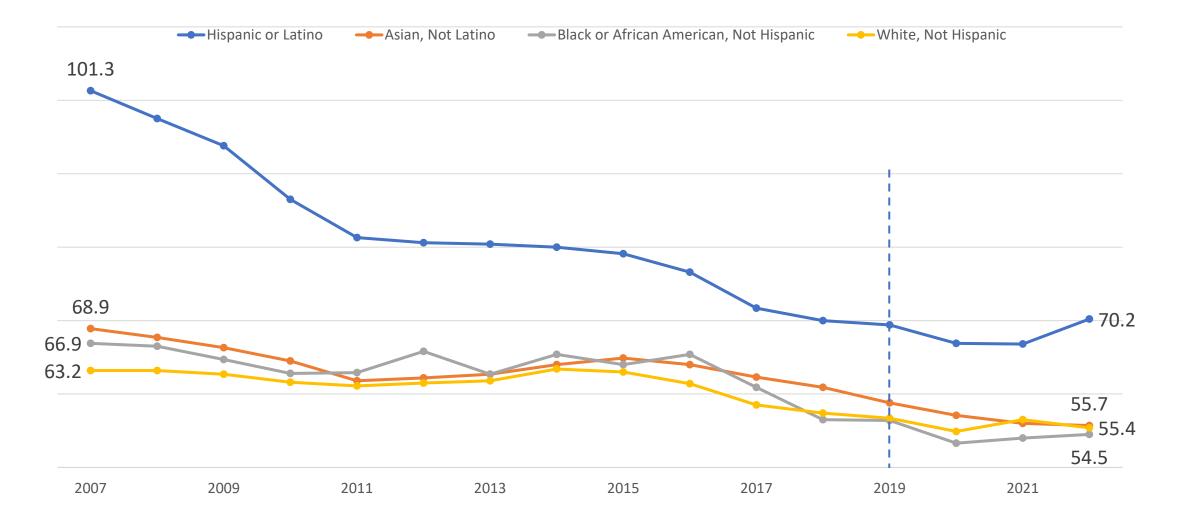
**Net Domestic Migrants**: The difference in the number of people who moved to Texas from another state in the U.S. and those who moved out of Texas in the last year.



#### Texas Birth Rates, 2007-2022

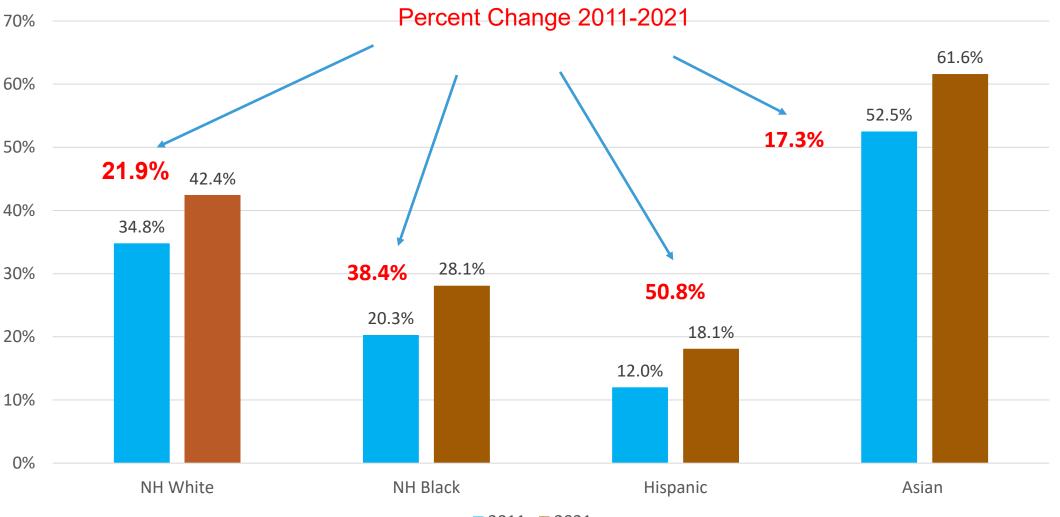
Births per 1,000 women aged 15-44





Source: Centers for Disease Control and Prevention, National Center for Health Statistics. Natality on CDC WONDER Online Database, 2007-2022.

# Change in the Percent of Population 25 Years and Older with a Bachelor's Degree or Higher, Texas, 2011 and 2021

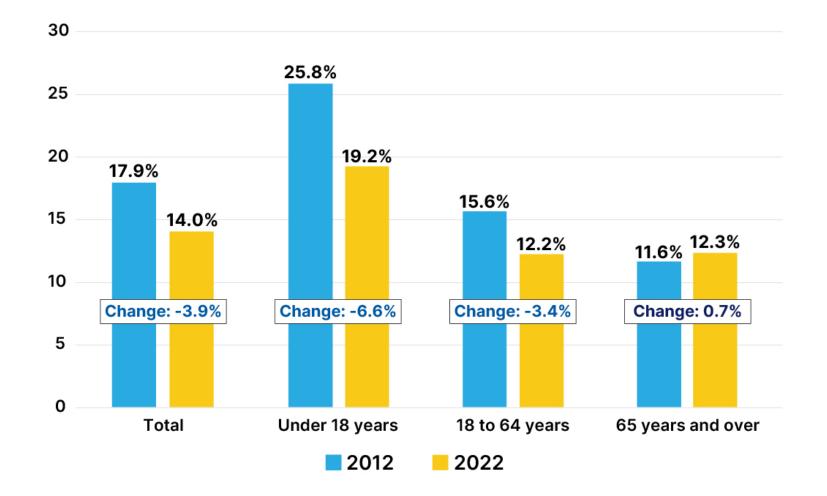


2011 2021

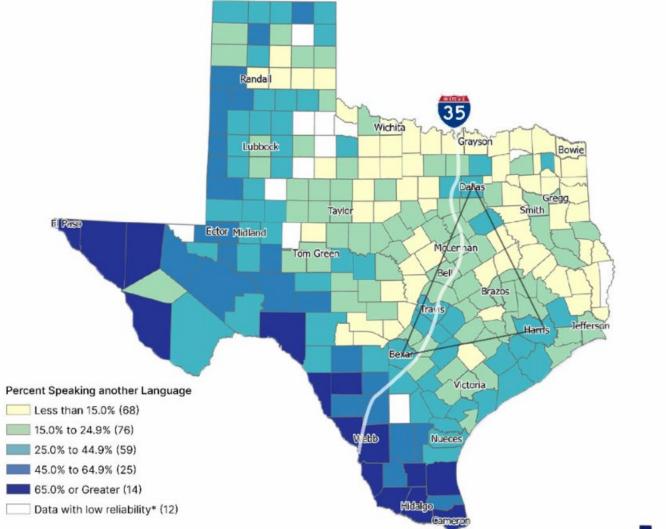


#### **Poverty Rates by Age Groups in Texas**





#### Percent of Population Speaking Another Language at Home in Texas Counties, 2022



Source: U.S. Census Bureau, American Community Survey 5-year Estimates 2018-2022

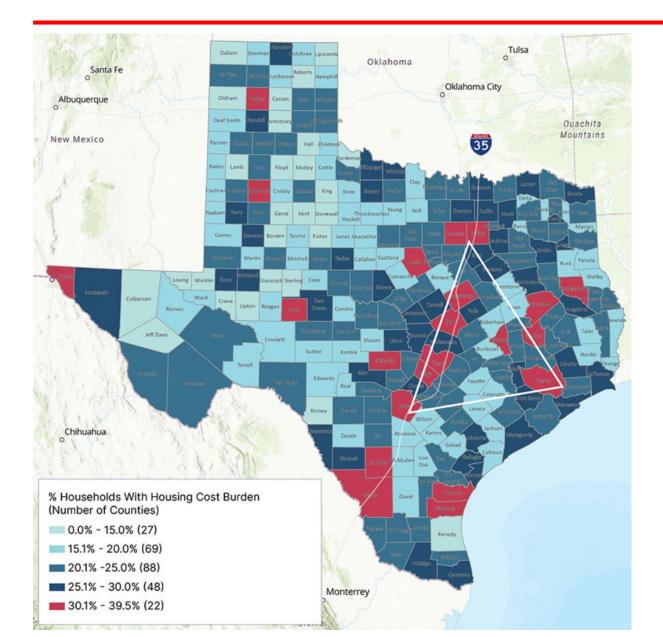
Note: \*The Coefficient of Variation (CV) is used to discern an estimate's reliability level. CVs over 30% are considered very unreliable. Map created by the Texas Demographic Center



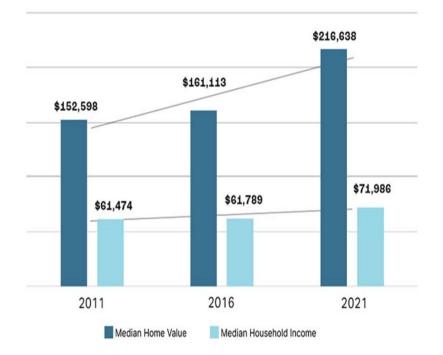


#### Housing Cost Burden in Texas, 2017-2021





#### Median Home Value and Median Household Income in Texas, 2011-2021



SOURCE: US Census Bureau, 2021 1-Year American Community Survey Summary File



# **TDC Estimates**



Estimates released in the fall of every year.

>July Estimates for the previous year and January estimates for the current year.

>Available now: 2022 estimates; upcoming: 2023 Estimates.

**Total** population for all Texas counties and places (cities/towns).

>Age, race, and sex details for counties.

- Single year of age;
- > 5 race/ethnic groups: Hispanic, NH White, NH Black, NH Asian, and NH Other;



### **TDC** Surveys

Higher Education, Private School Enrollment, Annexation & Boundary New Residential Units

### Administrative Data

Medicare, Birth/Death, Voter Registration, Vehicle Registration, School Enrollment, Manufactured Homes Data

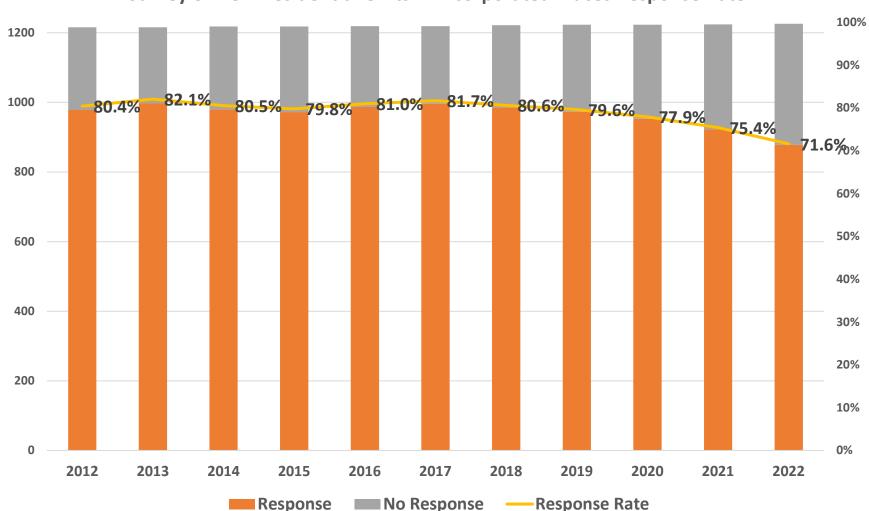
Group Quarter (Prisons, college dorms, nursing home...)

### > Publicly Available Data

Decennial Census; American Community Survey (ACS) Data

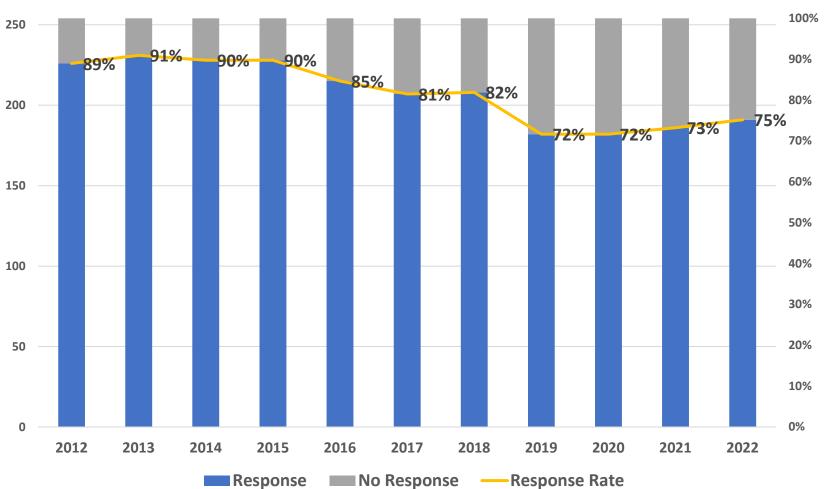
#### **Survey Response Rate**





Survey of New Residential Units in Incorporated Places Response Rate

#### **Survey Response Rate**



Survey of New Residential Units in Unincorporated Areas Response Rate





#### Component Method II

Population<sub>(t+k)</sub> = Population<sub>t</sub>
+ Natural Increase(Births- Deaths)
+ Net Migrants (In-mig - Out-mig)
> Vital statistics data, school enrollment, medicare data

#### □Housing Unit

- > Population<sub>(t+k)</sub> = Population<sub>t</sub> + [(New HU Demo HU)\* Occupancy Rates] \* HH size
- > Building permit data, annexation & boundary data

#### **Ratio Correlation**

- Regression method using symptomatic indicators
- $PRi,t / PRi,t-k = a + b1 * (XRi,t / XRi,t-k) + b2 * (YRi,t / YRi,t-k) + ... + \varepsilon$
- > Birth, death, voter registration, vehicle registration, housing unit

□Important dates:

Annexation and Boundary Survey & New Housing Unit Surveys Sent out to counties/places: Early January; Return deadline: May 31.

**Online Form** 

Mail

Email

Preliminary Estimates Review: September
Final Estimates Release: Early November





# **TDC Projections**



> Estimates released in the fall of every other year.

From the most recent Census (2020) out to 40 years in the future (2060);

> Available now: Vintage 2022 projections; upcoming: Vintage 2024 projections.

> Total population and population by age, race, and sex for Texas and all its counties;

Single year of age;

➤ 5 race/ethnic groups: Hispanic, NH White, NH Black, NH Asian, and NH Other;

> Two **migration scenarios** are provided.



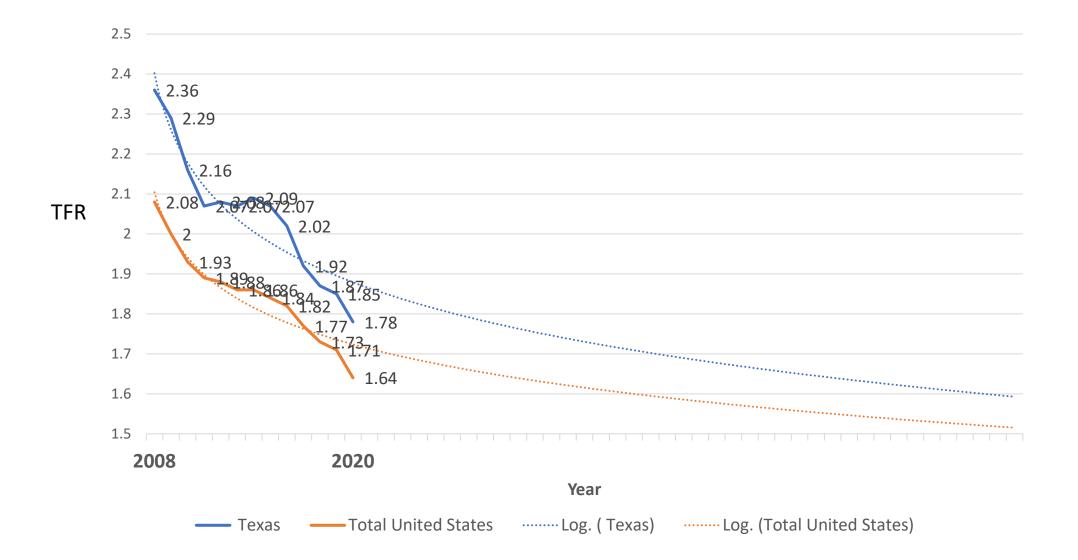
## Future Population = Current Population

#### 

#### Projected Births — Projected Deaths + Projected Net Migrants

The components of population change (fertility, mortality, and net migration) are projected separately for each birth cohort (persons born in a given year)

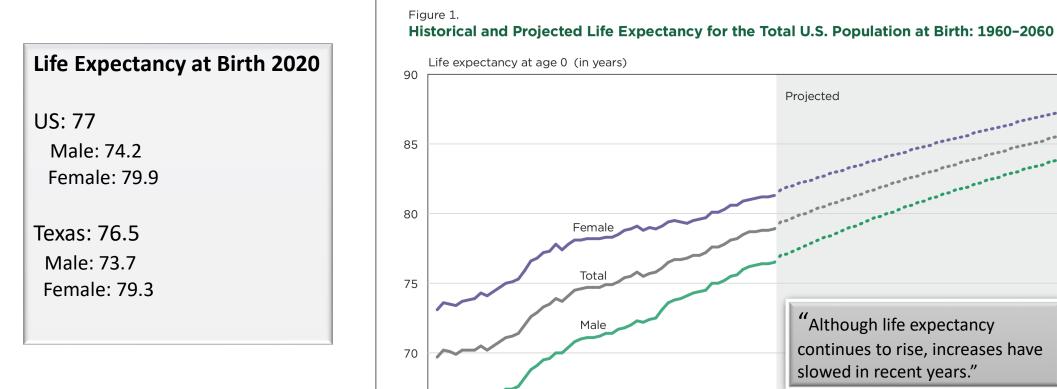
### **Historical and Projected Total Fertility Rate**





### **Historical and Projected Life Expectancy for the U.S.**





Sources: U.S. Census Bureau, 2017 National Population Projections, 2015-2060, and National Center for Health Statistics Life Tables, 1960-2014, <www.cdc.gov/nchs/data/nvsr/nvsr68/nvsr68 07-508.pdf>.

Year



#### Migration Scenarios

Use the migration patterns during certain **historical periods** to project into the future.

- Mig 1.0: Migration rates between 2010-2020
- Mig 0.5: Half of the migration rates between 2010-2020

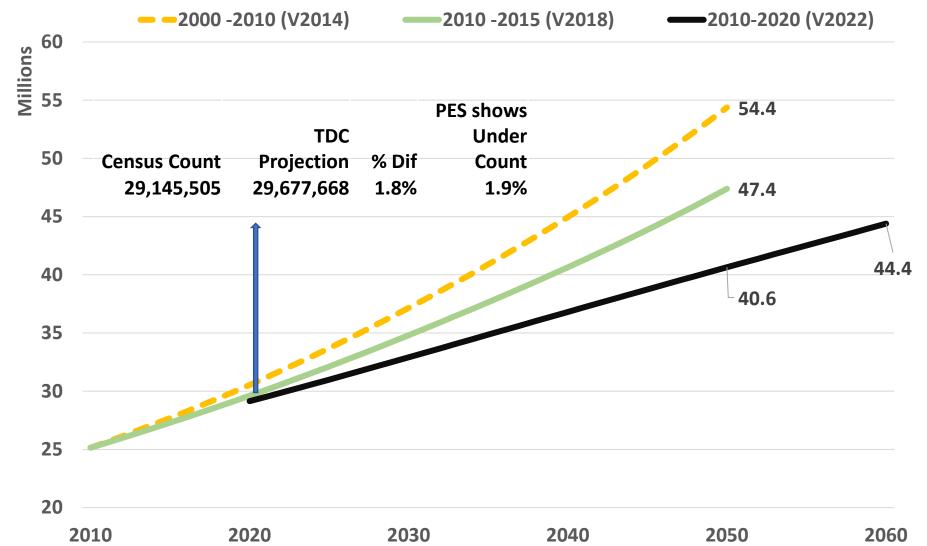
#### ≻The "residual" method



Net Migration Rate = Net Migrants / Base Population
These rates are Age, race, county/region- specific

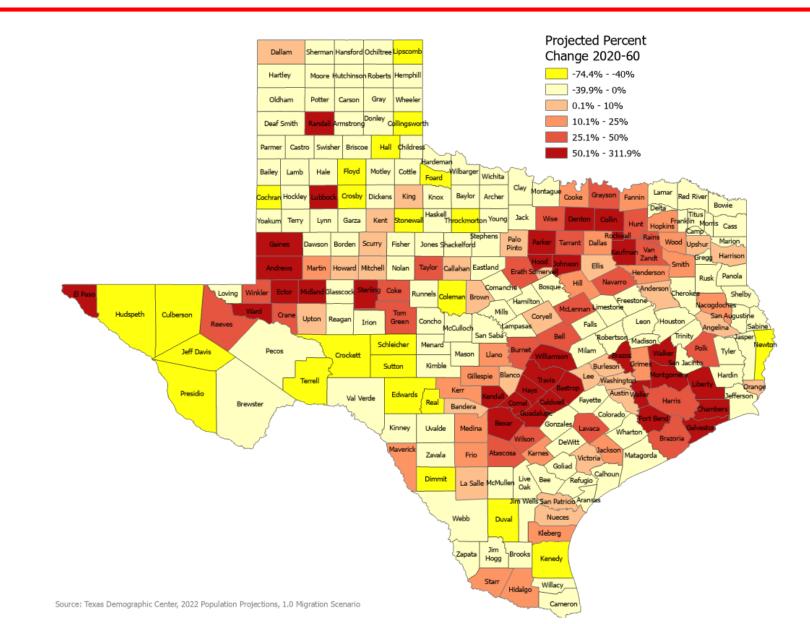
#### **TDC Projections with Different Migration Scenarios**





#### **Projected Percent Population Change, Texas Counties, 2020-2060**

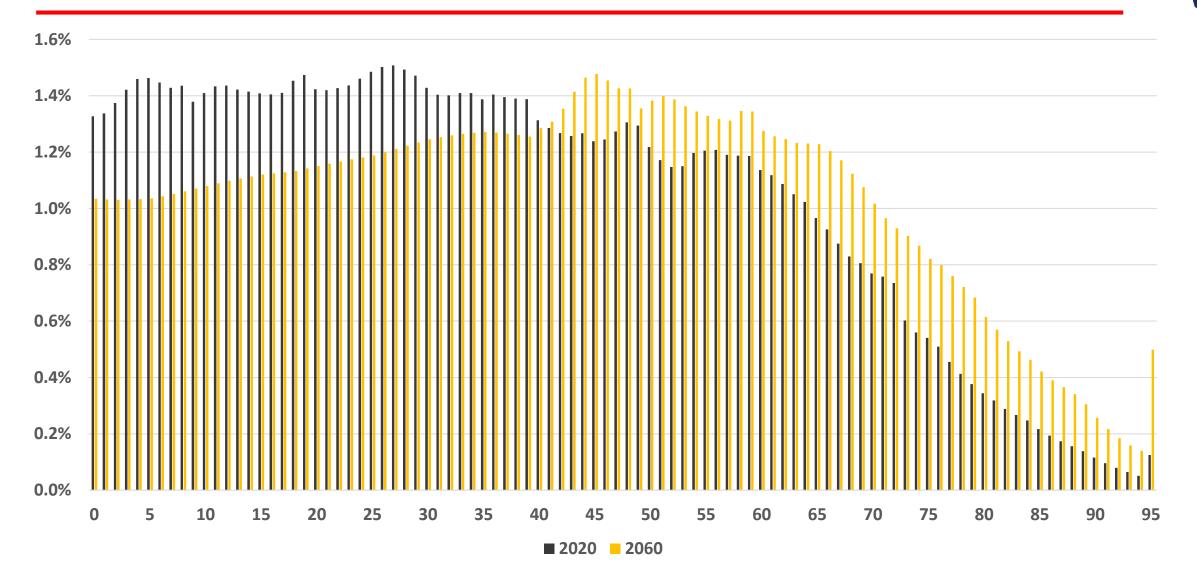




#### **Projected Population by Age in Texas, 2020 and 2060**



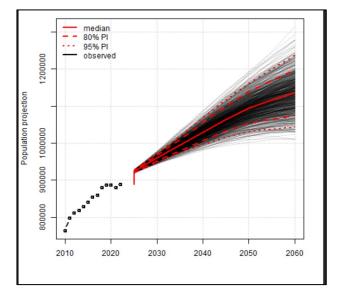
#### Changes in the Projected Population Age Composition Texas, 2020 and 2060





### ➤We are researching:

- A High immigration scenario
- Probabilistic projections



Alternative projections for regions incorporating future developmental plans
We welcome your feedback and seek collaborators!

**DEstimates** webinar:

https://www.youtube.com/watch?v=bua9h533nt4&t=318s

Access data: <a href="https://demographics.texas.gov/Projections/2022/">https://demographics.texas.gov/Projections/2022/</a>

**Projection** webinar:

https://www.youtube.com/watch?v=UHJ3J3-IGHk

Access data: <a href="https://demographics.texas.gov/Estimates/2022/">https://demographics.texas.gov/Estimates/2022/</a>

Interactive **maps**:

https://demographics.texas.gov/Interactive/









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#### in @TexasDemography texasdemographiccenter Texas Demographic Center Texas Demographic Center 👆 Texas Demographic Center texasdemographiccenter **Texas Demographic Center Texas Demographic Center** .... \*\* 247 followers @TexasDemography 1mo • 🕥 On Nov. 11, Texans gathered to honor the service of veterans across the state. The 1.4 million veterans represent 6.2% of the Welcome to Texas! In 2022, domestic migrants moving into the In 2020, American Indian and Alaska Native (AIAN) population civilian population 18 and over. Veterans today are more state largely originated from California, New York, and Oregon. On made up 2.73% of the TX population. Higher shares were observed **American Indian** diverse, and better educated, with higher numbers of women the other hand, net domestic migration out of the state was in Panhandle, Big Bend, Gulf Coast, and Oklahoma border and Alaska Native highest for those moving to South Carolina, Rhode Island, and serving compared to the last decade. counties. Major metros and federally recognized reservations also **Heritage Month** Oklahoma. had significant AIAN residents. Veterans Day DID Cherokee 794,062 **Texas State-to-State** A Look at Texas Veterans, 2022 American Indian and Alaska Native Heritage Month is the largest America Indian alone group i Texas with a total o YOU Percent Population of American Indian and Alaska Native Net Domestic Migration, 2022 is the total American Indian and Alaska Native population alone or in combination in Texas, Race/Ethnicity 14.285 Aae (AIAN) for Texas Counties, 2020 KNOW? White alone, not Hispanic or Latino Hispanic or Latino (of any race) 22.4% Texas is home to The 3 distinct federally The largest Alaska Nativ 18 to 34 Black or African American alone cognized American In eservations in Texas groups in Te 11.641 35 to 54 Two or more races 14.6% Aleut with single-race American Indian and Alaska Native veterans of the U.S. armed forces. 55 to 64 ion (Polk County 139 Some other race alone 4.9% × Asian alone 1.7% 潫 and 🔆 Ysleta del Sur Pueblo American Indian and Alaska Native alone 0.8% Eskimo with Native Hawaiian and Other Pacific Islander alone 0.2% 139 Educational Attainmer -88.2% 38.9% 0.73-0.99 (42) Net domestic migrants in 2.00-2.73 (80) (51 34.9% 2.76-3.99 (37) $\overline{\gamma}$ Net domestic migrants ou 3.00-3.99 (75) 4.00-7.81 (20) AIAN Tribal Area Source: U.S. Census Bureau, ACS 1-Year Estim 10.328 views Source: U.S Census Bureau, 2022 State-to-State Migration Flows Statistics eated by the Texas Demographic Cente Note: The data displayed are estimates based on a sample survey and are subje ting Data (PL 94-171) texasdemographicenter In November, we celebrate the Braph created by the Texas Demographic Center rich heritage of the American Indian and Alaska Native 23 2 comments · 2 reposts View all 3 comments **Q** 8K €Ъ ЗК C 11K 1 T Like Comment Share 4 -🖒 Like Comment Repost



# Q&A

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